

BID CONFIRMATION SUMMARY SHEET

**ISSUER: COPENHAGEN CENTRAL SCHOOL DISTRICT
LEWIS AND JEFFERSON COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$199,707

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 1/24/2012

NOTES DATED:

TIME : 11:00 A.M.

NOTES DUE:

Life (days)
359

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JP Morgan Chase Bank, N.A.	199,707	2.260%	4,500.84	0.00	4,500.84	2.260000%	*
Oppenheimer & Co., Inc.	199,707	2.750%	5,476.69	78.00	5,398.69	2.710834%	
Roosevelt & Cross, Inc.	199,707	3.000%	5,974.57	11.00	5,963.57	2.994477%	

Interest Owed at Maturity:	\$4,500.84
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
1/24/2012

1/24/2012

FA Fiscal Advisors Marketing, Inc.
NOTE DETAILS SHEET

DATE : 1/24/2012

BOND COUNSEL : JAMES J. O'CONNELL ESQ.
MARK S. VISLOSKY, CIPFA - KK/CRB

ISSUER : COPENHAGEN CENTRAL SCHOOL DISTRICT

AMOUNT : \$199,707

PURPOSE OF ISSUE: PURCHASE OF A SCHOOL BUS

TYPE : BAN

NEW / RENEWAL : NEW/RENEWAL

INTEREST RATE : 2.260%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 2.260%

REOFFERING YIELD : NRO

DATED : 2/2/2012

DUE : 2/1/2013

PREPAYMENT (Y/N) : NO

PURCHASER : JP MORGAN CHASE BANK, N.A.

PAYING AGENT : JP MORGAN CHASE BANK, N.A.

DTC (Y/N) NO

CONTACT NAME : DOUG BENNETT

PHONE # : (315) 448-1410

CUSIP #S (Y/N) : NO

O.S. (Y/N) : NO

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$199,707

SPL. INSTRUCT'S : N/A