

BID CONFIRMATION SUMMARY SHEET

**ISSUER: MAINE-ENDWELL CENTRAL SCHOOL DISTRICT
BROOME COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$862,730

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 1/31/2012

NOTES DATED: 2/9/2012

TIME : 11:00 AM

NOTES DUE: 2/8/2013

Life (days)
359

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	862,730	1.140%	9,807.80	0.00	9,807.80	1.140000%	*
Jefferies & Company, Inc.	862,730	1.500%	12,905.00	253.00	12,652.00	1.470593%	
Roosevelt & Cross, Inc.	862,730	1.500%	12,905.00	250.00	12,655.00	1.470942%	
Oppenheimer & Co., Inc.	862,730	1.750%	15,055.84	1,159.00	13,896.84	1.615285%	

Interest Owed at Maturity: \$9,807.80

*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
1/31/2012

1/31/2012

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 1/31/2012

BOND COUNSEL : TIMOTHY R. MCGILL, ESQ.
BENJAMIN J. MASLONA, CIPFA

ISSUER : MAINE-ENDWELL CENTRAL SCHOOL DISTRICT
BROOME COUNTY, NEW YORK

AMOUNT : \$862,730

TYPE : BAN

PURPOSE OF ISSUE : PURCHASE OF SCHOOL BUSES

NEW / RENEWAL : NEW / RENEWAL

INTEREST RATE : 1.140%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.140%

REOFFERING YIELD : NRO

DATED : 2/9/2012

DUE : 2/8/2013

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) : NO

CONTACT NAME : SUSAN FARRELL

PHONE # : (607) 766-2002

CUSIP #S (Y/N) : NO

O.S. (Y/N) : NO

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$862,730

SPL. INSTRUCT'S : LOCAL CLOSING WITH DETAILS TO FOLLOW