

BID CONFIRMATION SUMMARY SHEET

ISSUER: CAYUGA COUNTY, NEW YORK

AMOUNT OF ISSUE : \$10,000,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : NO

SALE DATE : 2/1/2012

NOTES DATED : 2/9/2012

TIME : 11:00 AM

NOTES DUE : 2/8/2013

Life (days)

359

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Bank of America Merrill Lynch	10,000,000	1.250%	124,652.78	64,400.00	60,252.78	0.604206%	*
Jefferies & Company, Inc.	10,000,000	1.250%	124,652.78	61,502.00	63,150.78	0.633267%	
TD Securities (USA) LLC	10,000,000	1.250%	124,652.78	58,300.00	66,352.78	0.665376%	
Oppenheimer & Co., Inc.	10,000,000	1.250%	124,652.78	56,900.00	67,752.78	0.679415%	
Janney Montgomery Scott, LLC.	10,000,000	1.500%	149,583.33	57,500.00	92,083.33	0.923398%	
Morgan Stanley & Co. Inc	10,000,000	2.000%	199,444.44	101,000.00	98,444.44	0.987187%	
First Niagara Bank, N.A.	5,000,000	1.100%	54,847.22	0.00	54,847.22	1.100000%	
JP Morgan Chase Bank, N.A.	5,000,000	1.180%	58,836.11	0.00	58,836.11	1.180000%	
Tompkins Trust Co.	10,000,000	1.500%	149,583.33	0.00	149,583.33	1.500000%	

Interest Owed at Maturity:	\$124,652.78
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.

2/1/2012

2/1/2012

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 2/1/2012

BOND COUNSEL: WILLIAM J. MARQUARDT, ESQ.

FA ADVISOR: JOHN C. SHEHADI, CIPFA - BJM

ISSUER : CAYUGA COUNTY, NEW YORK

AMOUNT : \$10,000,000

TYPE : BAN

PURPOSE OF ISSUE : E911 EMERGENCY COMMUNICATIONS SYSTEMS

NEW/RENEWAL : RENEWAL

INTEREST RATE : 1.250%

PREMIUM : \$64,400.00

EFFECTIVE NIC RATE : 0.604%

REOFFERING YIELD : 0.500%

DATED : 2/9/2012

DUE : 2/8/2013

PREPAYMENT (Y/N) : NO

PURCHASER : BANK OF AMERICA MERRILL LYNCH

PAYING AGENT : CAYUGA COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : ROBERT HOLMES

PHONE # : 212-449-5544

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 X \$10,000,000