

BID CONFIRMATION SUMMARY SHEET

**ISSUER: MAINE-ENDWELL CENTRAL SCHOOL DISTRICT
BROOME COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$1,226,390

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 2/4/2010

NOTES DATED: 2/11/2010

TIME : 11:00 AM

NOTES DUE: 2/11/2011

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	1,226,390	0.990%	12,141.26	0.00	12,141.26	0.990000%	*
Jefferies & Company, Inc.	1,226,390	1.250%	15,329.88	2,417.00	12,912.88	1.052918%	
Oppenheimer & Co. Inc.	1,226,390	1.500%	18,395.85	3,971.00	14,424.85	1.176204%	
NBT Bank, N.A.	1,226,390	1.520%	18,641.13	0.00	18,641.13	1.520000%	

Interest Owed at Maturity: \$12,141.26

*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
2/4/2010

2/4/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 2/4/2010

BOND COUNSEL : TIMOTHY R. MCGILL, ESQ.
JOHN C. SHEHADI, CIPFA - BJM

ISSUER : MAINE-ENDWELL CENTRAL SCHOOL DISTRICT
BROOME COUNTY, NEW YORK

AMOUNT : \$1,226,390

TYPE : BAN

NEW / RENEWAL : NEW (\$424,250) and RENEWAL (\$802,140)

INTEREST RATE : 0.990%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 0.990%

REOFFERING YIELD : NRO

DATED : 2/11/2010

DUE : 2/11/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) : NO

CONTACT NAME : SUSAN FARRELL

PHONE # : (607) 766-2002

CUSIP #S (Y/N) : NO

O.S. (Y/N) : NO

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$1,226,390

SPL. INSTRUCT'S : LOCAL CLOSING WITH DETAILS TO FOLLOW