

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 3/15/2010

**ISSUER: EAST ROCHESTER UNION FREE SCHOOL DISTRICT
MONROE COUNTY, NEW YORK**

DELIVERY DATE: 4/1/2010

AMOUNT: \$5,353,140

SALE DATE: 3/23/2010

BOND RATING: AA-

INSURED BY: _____

DESIGNATED? (Y/N): YES

TIME: 11:00 AM

RATING AGENCY: S&P

MATURITIES INS.: _____

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.		Robert W. Baird & Co. Inc.	
				Rate	Amount	Rate	Amount
1	273,140	273,140.00	2011	2.000%	5462.8000	2.000%	5462.8000
2	280,000	560,000.00	2012	2.000%	11200.0000	2.000%	11200.0000
3	290,000	870,000.00	2013	2.000%	17400.0000	2.000%	17400.0000
4	305,000	1,220,000.00	2014	2.000%	24400.0000	2.000%	24400.0000
5	315,000	1,575,000.00	2015	2.000%	31500.0000	2.000%	31500.0000
6	325,000	1,950,000.00	2016	2.500%	48750.0000	2.500%	48750.0000
7	340,000	2,380,000.00	2017	2.750%	65450.0000	3.000%	71400.0000
8	355,000	2,840,000.00	2018	3.000%	85200.0000	3.000%	85200.0000
9	365,000	3,285,000.00	2019	3.125%	102656.2500	3.500%	114975.0000
10	380,000	3,800,000.00	2020	3.125%	118750.0000	3.500%	133000.0000
11	395,000	4,345,000.00	2021	3.250%	141212.5000	3.500%	152075.0000
12	410,000	4,920,000.00	2022	3.250%	159900.0000	4.000%	196800.0000
13	425,000	5,525,000.00	2023	3.500%	193375.0000	4.000%	221000.0000
14	440,000	6,160,000.00	2024	4.000%	246400.0000	4.000%	246400.0000
15	455,000	6,825,000.00	2025	4.000%	273000.0000	4.000%	273000.0000
TOTALS	\$5,353,140	46,528,140.00					
		GROSS INTEREST COST			1,524,656.55		1,632,562.80
		LESS PREMIUM			0.00		8,195.56
AV. LIFE	8.69 years	NET INTEREST COST			1,524,656.55		1,624,367.24
		EFFECTIVE NIC RATE			3.27685%		3.49115%

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DEBT SERVICE SCHEDULE
EAST ROCHESTER UNION FREE SCHOOL DISTRICT

MONROE COUNTY, NEW YORK

\$5,353,140 SCHOOL DISTRICT (SERIAL) BONDS, 2010

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Construction and Reconstruction of Various School District Buildings

Bonds Dated: March 15, 2010

Principal Due: March 15, 2011-2025

Interest Due: September 15, 2010 and semiannually thereafter

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: EAST ROCHESTER UNION FREE SCHOOL DISTRICT, MONROE COUNTY, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - MARCH 15, 2019 AT 100.0%

<i>Fiscal Year Ending June 30th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due March 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due September 15th</i>	<i>Second Interest Payment Due March 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number</i>
2011	\$5,353,140	\$288,140	2.000%	\$78,384.53	\$78,384.53	\$444,909.05	
2012	5,065,000	295,000	2.000%	75,503.13	75,503.13	446,006.25	
2013	4,770,000	300,000	2.000%	72,553.13	72,553.13	445,106.25	
2014	4,470,000	310,000	2.000%	69,553.13	69,553.13	449,106.25	
2015	4,160,000	315,000	2.000%	66,453.13	66,453.13	447,906.25	
2016	3,845,000	325,000	2.500%	63,303.13	63,303.13	451,606.25	
2017	3,520,000	340,000	2.750%	59,240.63	59,240.63	458,481.25	
2018	3,180,000	355,000	3.000%	54,565.63	54,565.63	464,131.25	
2019	2,825,000	365,000	3.125%	49,240.63	49,240.63	463,481.25	
2020	2,460,000	380,000	3.125%	43,537.50	43,537.50	467,075.00	
2021	2,080,000	390,000	3.250%	37,600.00	37,600.00	465,200.00	
2022	1,690,000	400,000	3.250%	31,262.50	31,262.50	462,525.00	
2023	1,290,000	415,000	3.500%	24,762.50	24,762.50	464,525.00	
2024	875,000	430,000	4.000%	17,500.00	17,500.00	465,000.00	
2025	445,000	445,000	4.000%	8,900.00	8,900.00	462,800.00	
TOTAL		\$5,353,140		\$752,359.53	\$752,359.53	\$6,857,859.05	