

BID CONFIRMATION SUMMARY SHEET

**ISSUER: MEXICO CENTRAL SCHOOL DISTRICT
OSWEGO COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$5,000,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 3/30/2010

NOTES DATED : 4/8/2010

TIME : 11:30 AM

NOTES DUE : 8/6/2010

Life (days)
118

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	5,000,000	0.720%	11,800.00	0.00	11,800.00	0.720000%	*
Jefferies & Co.	5,000,000	1.500%	24,583.33	9,101.00	15,482.33	0.944685%	
Beneficial Bank MSD	5,000,000	1.250%	20,486.11	4,450.00	16,036.11	0.978475%	
Oppenheimer & Co.	5,000,000	1.500%	24,583.33	6,750.00	17,833.33	1.088136%	
Janney Montgomery Scott, LLC	5,000,000	1.250%	20,486.11	500.00	19,986.11	1.219492%	
TD Securities (USA) LLC	5,000,000	1.300%	21,305.56	0.00	21,305.56	1.300000%	
Roosevelt & Cross, Inc.	5,000,000	2.250%	36,875.00	100.00	36,775.00	2.243898%	

Interest Owed at Maturity:	\$11,800.00
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
3/30/2010

3/30/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 3/30/2010

BOND COUNSEL: THEODORE TRESPASZ, ESQ.

FA ADVISOR: BENJAMIN J. MASLONA, CIPFA

ISSUER : MEXICO CENTRAL SCHOOL DISTRICT

AMOUNT : \$5,000,000

TYPE : BAN

PURPOSE OF ISSUE : RECONSTRUCTION OF SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW

INTEREST RATE : 0.720%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 0.720%

REOFFERING YIELD : NRO

DATED : 4/8/2010

DUE : 8/6/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A. (ROCHESTER, NY)

PAYING AGENT : MEXICO CENTRAL SCHOOL DISTRICT

DTC (Y/N) : NO

CONTACT NAME : KARA CLARK

PHONE # : 585-797-0164

CUSIP #S (Y/N) : NO

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$5,000,000

SPECIAL INSTRUCTS : LOCAL CLOSING WITH DETAILS TO FOLLOW