

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 4/15/2010

ISSUER: ONTARIO COUNTY, NEW YORK

DELIVERY DATE: 4/21/2010

AMOUNT: \$14,500,000

SALE DATE: 4/7/2010

BOND RATING: Aa2

INSURED BY: N/A

DESIGNATED? (Y/N): YES

TIME: 11:30 AM

RATING AGENCY: Moody's

MATURITIES INS.: N/A

YEAR	Maturity	Bond Years	Year	Canandaigua National Bank as Agent for Roosevelt & Cross, Inc.		Morgan Stanley & Co., Inc.		Robert W. Baird & Co. Inc.	
				Rate	Amount	Rate	Amount	Rate	Amount
1	700,000	700,000.00	2011	2.500%	17500.0000	2.750%	19250.0000	3.000%	21000.0000
2	700,000	1,400,000.00	2012	3.000%	42000.0000	2.750%	38500.0000	3.000%	42000.0000
3	700,000	2,100,000.00	2013	3.000%	63000.0000	3.000%	63000.0000	3.000%	63000.0000
4	700,000	2,800,000.00	2014	3.000%	84000.0000	3.000%	84000.0000	3.000%	84000.0000
5	700,000	3,500,000.00	2015	3.000%	105000.0000	3.000%	105000.0000	3.000%	105000.0000
6	700,000	4,200,000.00	2016	3.000%	126000.0000	3.250%	136500.0000	3.000%	126000.0000
7	725,000	5,075,000.00	2017	3.000%	152250.0000	3.250%	164937.5000	3.500%	177625.0000
8	725,000	5,800,000.00	2018	3.000%	174000.0000	3.500%	203000.0000	4.000%	232000.0000
9	725,000	6,525,000.00	2019	3.250%	212062.5000	3.500%	228375.0000	4.000%	261000.0000
10	725,000	7,250,000.00	2020	3.500%	253750.0000	3.500%	253750.0000	4.000%	290000.0000
11	725,000	7,975,000.00	2021	3.500%	279125.0000	4.000%	319000.0000	4.000%	319000.0000
12	725,000	8,700,000.00	2022	4.000%	348000.0000	4.000%	348000.0000	4.000%	348000.0000
13	725,000	9,425,000.00	2023	4.000%	377000.0000	4.000%	377000.0000	4.000%	377000.0000
14	725,000	10,150,000.00	2024	4.000%	406000.0000	4.000%	406000.0000	4.000%	406000.0000
15	750,000	11,250,000.00	2025	4.000%	450000.0000	4.000%	450000.0000	4.125%	464062.5000
16	750,000	12,000,000.00	2026	4.000%	480000.0000	4.000%	480000.0000	4.125%	495000.0000
17	750,000	12,750,000.00	2027	4.000%	510000.0000	4.250%	541875.0000	4.250%	541875.0000
18	750,000	13,500,000.00	2028	4.000%	540000.0000	4.250%	573750.0000	4.300%	580500.0000
19	750,000	14,250,000.00	2029	4.000%	570000.0000	4.250%	605625.0000	4.375%	623437.5000
20	750,000	15,000,000.00	2030	4.000%	600000.0000	4.250%	637500.0000	4.375%	656250.0000
TOTALS	\$14,500,000	154,350,000.00							
		GROSS INTEREST COST			5,789,687.50		6,035,062.50		6,212,750.00
		LESS PREMIUM			0.00		22,346.25		0.00
AV. LIFE	10.64 years	NET INTEREST COST			5,789,687.50		6,012,716.25		6,212,750.00
		EFFECTIVE NIC RATE			3.75101%		3.89551%		4.02511%

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DEBT SERVICE SCHEDULE

ONTARIO COUNTY

NEW YORK

\$14,500,000 PUBLIC IMPROVEMENT SERIAL BONDS, 2010

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Expansion and improvement of the Canandaigua Campus of Finger Lakes Community College

Bonds Dated: April 15, 2010

Principal Due: April 15, 2011-2030

Interest Due: April 15, 2011 and semi-annually thereafter on October 15 and April 15

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: ONTARIO COUNTY, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - APRIL 15, 2019 AT PAR (100.0%)

<i>Fiscal Year Ending December 31st</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due April 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due April 15th</i>	<i>Second Interest Payment Due October 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number 683055</i>
2011	\$14,500,000	\$700,000	2.500%	\$507,312.50	\$244,906.25	\$1,452,218.75	UE5
2012	13,800,000	700,000	3.000%	244,906.25	234,406.25	1,179,312.50	UF2
2013	13,100,000	700,000	3.000%	234,406.25	223,906.25	1,158,312.50	UG0
2014	12,400,000	700,000	3.000%	223,906.25	213,406.25	1,137,312.50	UH8
2015	11,700,000	700,000	3.000%	213,406.25	202,906.25	1,116,312.50	UJ4
2016	11,000,000	700,000	3.000%	202,906.25	192,406.25	1,095,312.50	UK1
2017	10,300,000	725,000	3.000%	192,406.25	181,531.25	1,098,937.50	UL9
2018	9,575,000	725,000	3.000%	181,531.25	170,656.25	1,077,187.50	UM7
2019	8,850,000	725,000	3.250%	170,656.25	158,875.00	1,054,531.25	UN5
2020	8,125,000	725,000	3.500%	158,875.00	146,187.50	1,030,062.50	UP0
2021	7,400,000	725,000	3.500%	146,187.50	133,500.00	1,004,687.50	UQ8
2022	6,675,000	725,000	4.000%	133,500.00	119,000.00	977,500.00	UR6
2023	5,950,000	725,000	4.000%	119,000.00	104,500.00	948,500.00	US4
2024	5,225,000	725,000	4.000%	104,500.00	90,000.00	919,500.00	UT2
2025	4,500,000	750,000	4.000%	90,000.00	75,000.00	915,000.00	UU9
2026	3,750,000	750,000	4.000%	75,000.00	60,000.00	885,000.00	UV7
2027	3,000,000	750,000	4.000%	60,000.00	45,000.00	855,000.00	UW5
2028	2,250,000	750,000	4.000%	45,000.00	30,000.00	825,000.00	UX3
2029	1,500,000	750,000	4.000%	30,000.00	15,000.00	795,000.00	UY1
2030	750,000	750,000	4.000%	15,000.00	0.00	765,000.00	UZ8
TOTAL		\$14,500,000		\$3,148,500.00	\$2,641,187.50	\$20,289,687.50	