

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT OF ISSUE : \$10,000,000

MIG RATING : N/A

TYPE OF ISSUE : TAN

D&Q (YES/NO) : NO

SALE DATE : 4/28/2009

NOTES DATED:

5/7/2009

TIME : 11:00 AM

NOTES DUE:

10/7/2009

Life (days)
150

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Securities	10,000,000	1.000%	41,666.67	2,950.00	38,716.67	0.929200%	*
Jefferies & Company, Inc.	10,000,000	1.000%	41,666.67	2,901.00	38,765.67	0.930376%	
Roosevelt & Cross, Inc.	10,000,000	1.500%	62,500.00	6,700.00	55,800.00	1.339200%	

Interest Owed at Maturity:	\$41,666.67
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
4/28/2009

4/28/2009

***FA* Fiscal Advisors Marketing, Inc.**
NOTE DETAILS SHEET

DATE : 4/28/2009

BOND COUNSEL : M. CORNELIA CAHILL, ESQ.
MARK S. VISLOSKY, CIPFA (CMC)

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT : \$10,000,000

PURPOSE OF ISSUE: 2008-09 TAX LEVY

TYPE : TAN

NEW / RENEWAL : NE

INTEREST RATE : 1.000%

PREMIUM : \$2,950.00

EFFECTIVE NIC RATE : 0.929%

REOFFERING YIELD : 0.900%

DATED : 5/7/2009

DUE : 10/7/2009

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : LINDSAY WIRSUL

PHONE # : (215) 282-4427

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$10,000,000

SPL. INSTRUCT'S : _____
