

BOND PRICING

Dormitory Authority of the State of New York
Mohawk CSD
0001-006/007, 0002-004, 5003-003

BONDS

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price
Serial Bonds:								
	10/01/2011	340,000	3.000%	0.700%	102.957			
	10/01/2012	75,000	5.000%	1.100%	108.810			
	10/01/2013	375,000	5.000%	1.540%	111.070			
	10/01/2014	230,000	4.000%	1.970%	108.317			
	10/01/2015	160,000	5.000%	2.350%	113.116			
	10/01/2016	565,000	4.875%	2.760%	112.139			
	10/01/2017	595,000	5.000%	3.070%	112.523			
	10/01/2018	445,000	5.000%	3.280%	112.397			
	10/01/2019	650,000	5.000%	3.480%	111.977			
	10/01/2020	685,000	5.000%	3.630%	111.675			
	10/01/2021	715,000	5.000%	3.740%	110.678 C	3.826%	10/01/2020	100.000
	10/01/2022	750,000	5.000%	3.840%	109.781 C	3.985%	10/01/2020	100.000
	10/01/2023	790,000	5.000%	3.920%	109.070 C	4.107%	10/01/2020	100.000
	10/01/2024	720,000	5.000%	4.000%	108.364 C	4.214%	10/01/2020	100.000
	10/01/2025	215,000	4.000%	4.050%	99.429			
		<u>7,310,000</u>						
Serial Bonds (Bifurcated):								
	10/01/2012	400,000	4.000%	1.100%	106.551			
	10/01/2013	120,000	4.000%	1.540%	107.870			
	10/01/2014	285,000	5.000%	1.970%	112.415			
	10/01/2015	380,000	4.500%	2.350%	110.641			
	10/01/2018	180,000	3.000%	3.280%	97.978			
	10/01/2024	110,000	4.000%	4.000%	100.000			
	10/01/2025	210,000	5.000%	4.050%	107.926 C	4.288%	10/01/2020	100.000
		<u>1,685,000</u>						
		<u>8,995,000</u>						

Dated Date	06/15/2010	
Delivery Date	06/15/2010	
First Coupon	04/01/2011	
Par Amount	8,995,000.00	
Premium	859,199.50	
Production	9,854,199.50	109.551968%
Underwriter's Discount	-52,967.38	-0.588854%
Purchase Price	9,801,232.12	108.963114%
Accrued Interest		
Net Proceeds	9,801,232.12	

BOND SUMMARY STATISTICS

Dormitory Authority of the State of New York
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0001-006/007, 0002-004, 5003-003

BONDS

Dated Date	06/15/2010
Delivery Date	06/15/2010
Last Maturity	10/01/2025
Arbitrage Yield	3.613791%
True Interest Cost (TIC)	3.658531%
Net Interest Cost (NIC)	3.844444%
All-In TIC	3.881101%
Average Coupon	4.845123%
Average Life (years)	8.957
Duration of Issue (years)	7.305
Par Amount	8,995,000.00
Bond Proceeds	9,854,199.50
Total Interest	3,903,644.05
Net Interest	3,097,411.93
Total Debt Service	12,898,644.05
Maximum Annual Debt Service	880,918.76
Average Annual Debt Service	843,354.86
Underwriter's Fees (per \$1000)	
Average Takedown	4.363535
Other Fee	1.525001
Total Underwriter's Discount	5.888536
Bid Price	108.963114

Bond Component	Par Value	Price	Average Coupon	Average Life
Serial Bonds (Bifurcated)	1,685,000.00	107.387	4.365%	6.425
Serial Bonds	7,310,000.00	110.051	4.920%	9.541
	8,995,000.00			8.957

	TIC	All-In TIC	Arbitrage Yield
Par Value	8,995,000.00	8,995,000.00	8,995,000.00
+ Accrued Interest			
+ Premium (Discount)	859,199.50	859,199.50	859,199.50
- Underwriter's Discount	-52,967.38	-52,967.38	
- Cost of Issuance Expense		-154,761.01	
- Other Amounts	-25,797.29	-25,797.29	-25,797.29
Target Value	9,775,434.83	9,620,673.82	9,828,402.21
Target Date	06/15/2010	06/15/2010	06/15/2010
Yield	3.658531%	3.881101%	3.613791%

BOND DEBT SERVICE

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Period Ending	Principal	Coupon	Interest	Debt Service
04/01/2011			338,428.37	338,428.37
10/01/2011	340,000	3.000%	212,996.88	552,996.88
04/01/2012			207,896.88	207,896.88
10/01/2012	475,000	**	207,896.88	682,896.88
04/01/2013			198,021.88	198,021.88
10/01/2013	495,000	**	198,021.88	693,021.88
04/01/2014			186,246.88	186,246.88
10/01/2014	515,000	**	186,246.88	701,246.88
04/01/2015			174,521.88	174,521.88
10/01/2015	540,000	**	174,521.88	714,521.88
04/01/2016			161,971.88	161,971.88
10/01/2016	565,000	4.875%	161,971.88	726,971.88
04/01/2017			148,200.00	148,200.00
10/01/2017	595,000	5.000%	148,200.00	743,200.00
04/01/2018			133,325.00	133,325.00
10/01/2018	625,000	**	133,325.00	758,325.00
04/01/2019			119,500.00	119,500.00
10/01/2019	650,000	5.000%	119,500.00	769,500.00
04/01/2020			103,250.00	103,250.00
10/01/2020	685,000	5.000%	103,250.00	788,250.00
04/01/2021			86,125.00	86,125.00
10/01/2021	715,000	5.000%	86,125.00	801,125.00
04/01/2022			68,250.00	68,250.00
10/01/2022	750,000	5.000%	68,250.00	818,250.00
04/01/2023			49,500.00	49,500.00
10/01/2023	790,000	5.000%	49,500.00	839,500.00
04/01/2024			29,750.00	29,750.00
10/01/2024	830,000	**	29,750.00	859,750.00
04/01/2025			9,550.00	9,550.00
10/01/2025	425,000	**	9,550.00	434,550.00
	8,995,000		3,903,644.05	12,898,644.05