

**BOND PRICING**

Dormitory Authority of the State of New York  
 Oneonta City SD  
 0-004-007, 0-006-011, 0-014-017/020,  
 0-017-010/011, 0-018-010/011, 5-019-002

**BONDS**

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price
Serial Bonds:								
	10/01/2011	470,000	3.000%	0.700%	102.957			
	10/01/2012	105,000	5.000%	1.100%	108.810			
	10/01/2013	510,000	5.000%	1.540%	111.070			
	10/01/2014	315,000	4.000%	1.970%	108.317			
	10/01/2015	215,000	5.000%	2.350%	113.116			
	10/01/2016	770,000	4.875%	2.760%	112.139			
	10/01/2017	810,000	5.000%	3.070%	112.523			
	10/01/2018	610,000	5.000%	3.280%	112.397			
	10/01/2019	890,000	5.000%	3.480%	111.977			
	10/01/2020	930,000	5.000%	3.630%	111.675			
	10/01/2021	980,000	5.000%	3.740%	110.678 C	3.826%	10/01/2020	100.000
	10/01/2022	1,030,000	5.000%	3.840%	109.781 C	3.985%	10/01/2020	100.000
	10/01/2023	1,080,000	5.000%	3.920%	109.070 C	4.107%	10/01/2020	100.000
	10/01/2024	985,000	5.000%	4.000%	108.364 C	4.214%	10/01/2020	100.000
		<u>9,700,000</u>						
Serial Bonds (Bifurcated):								
	10/01/2012	540,000	4.000%	1.100%	106.551			
	10/01/2013	165,000	4.000%	1.540%	107.870			
	10/01/2014	390,000	5.000%	1.970%	112.415			
	10/01/2015	525,000	4.500%	2.350%	110.641			
	10/01/2018	240,000	3.000%	3.280%	97.978			
	10/01/2024	150,000	4.000%	4.000%	100.000			
		<u>2,010,000</u>						
		<u>11,710,000</u>						

Dated Date	06/15/2010	
Delivery Date	06/15/2010	
First Coupon	04/01/2011	
Par Amount	11,710,000.00	
Premium	1,153,226.40	
Production	12,863,226.40	109.848219%
Underwriter's Discount	-68,576.50	-0.585623%
Purchase Price	12,794,649.90	109.262595%
Accrued Interest		
Net Proceeds	12,794,649.90	

**BOND SUMMARY STATISTICS**

Dormitory Authority of the State of New York  
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**BONDS**

Dated Date	06/15/2010
Delivery Date	06/15/2010
Last Maturity	10/01/2024
Arbitrage Yield	3.613791%
True Interest Cost (TIC)	3.613087%
Net Interest Cost (NIC)	3.805229%
All-In TIC	3.840631%
Average Coupon	4.876775%
Average Life (years)	8.644
Duration of Issue (years)	7.108
Par Amount	11,710,000.00
Bond Proceeds	12,863,226.40
Total Interest	4,936,414.79
Net Interest	3,851,764.89
Total Debt Service	16,646,414.79
Maximum Annual Debt Service	1,174,012.50
Average Annual Debt Service	1,164,537.37
Underwriter's Fees (per \$1000)	
Average Takedown	4.331234
Other Fee	1.525000
Total Underwriter's Discount	5.856234
Bid Price	109.262595

Bond Component	Par Value	Price	Average Coupon	Average Life
Serial Bonds (Bifurcated)	2,010,000.00	107.353	4.104%	5.160
Serial Bonds	9,700,000.00	110.365	4.965%	9.366
	11,710,000.00			8.644

	TIC	All-In TIC	Arbitrage Yield
Par Value	11,710,000.00	11,710,000.00	11,710,000.00
+ Accrued Interest			
+ Premium (Discount)	1,153,226.40	1,153,226.40	1,153,226.40
- Underwriter's Discount	-68,576.50	-68,576.50	
- Cost of Issuance Expense		-201,023.28	
- Other Amounts	-33,292.83	-33,292.83	-33,292.83
Target Value	12,761,357.07	12,560,333.79	12,829,933.57
Target Date	06/15/2010	06/15/2010	06/15/2010
Yield	3.613087%	3.840631%	3.613791%

**BOND DEBT SERVICE**

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**BONDS**

Period Ending	Principal	Coupon	Interest	Debt Service
04/01/2011			441,721.04	441,721.04
10/01/2011	470,000	3.000%	278,006.25	748,006.25
04/01/2012			270,956.25	270,956.25
10/01/2012	645,000	**	270,956.25	915,956.25
04/01/2013			257,531.25	257,531.25
10/01/2013	675,000	**	257,531.25	932,531.25
04/01/2014			241,481.25	241,481.25
10/01/2014	705,000	**	241,481.25	946,481.25
04/01/2015			225,431.25	225,431.25
10/01/2015	740,000	**	225,431.25	965,431.25
04/01/2016			208,243.75	208,243.75
10/01/2016	770,000	4.875%	208,243.75	978,243.75
04/01/2017			189,475.00	189,475.00
10/01/2017	810,000	5.000%	189,475.00	999,475.00
04/01/2018			169,225.00	169,225.00
10/01/2018	850,000	**	169,225.00	1,019,225.00
04/01/2019			150,375.00	150,375.00
10/01/2019	890,000	5.000%	150,375.00	1,040,375.00
04/01/2020			128,125.00	128,125.00
10/01/2020	930,000	5.000%	128,125.00	1,058,125.00
04/01/2021			104,875.00	104,875.00
10/01/2021	980,000	5.000%	104,875.00	1,084,875.00
04/01/2022			80,375.00	80,375.00
10/01/2022	1,030,000	5.000%	80,375.00	1,110,375.00
04/01/2023			54,625.00	54,625.00
10/01/2023	1,080,000	5.000%	54,625.00	1,134,625.00
04/01/2024			27,625.00	27,625.00
10/01/2024	1,135,000	**	27,625.00	1,162,625.00
	<b>11,710,000</b>		<b>4,936,414.79</b>	<b>16,646,414.79</b>