

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY OF AUBURN, CAYUGA COUNTY, NEW YORK

AMOUNT OF ISSUE : \$12,469,700

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 5/24/2011

NOTES DATED: 6/3/2011

TIME : 11:00 AM

NOTES DUE: 6/1/2012

Life (days)
358

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	12,469,700	1.500%	186,006.36	89,783.00	96,223.36	0.775968%	*
TD Securities (USA) LLC	12,469,700	1.500%	186,006.36	82,050.63	103,955.73	0.838324%	
Janney Montgomery Scott LLC	12,469,700	1.500%	186,006.36	81,801.23	104,205.13	0.840335%	
Oppenheimer & Company, Inc.	6,000,000	1.750%	104,416.67	46,020.00	58,396.67	0.978715%	
Oppenheimer & Company, Inc.	6,469,700	1.750%	112,590.75	40,695.00	71,895.75	1.117477%	
JPMorgan Chase Bank, N.A.	4,500,000	1.200%	53,700.00	0.00	53,700.00	1.200000%	

Interest Owed at Maturity:	\$186,006.36
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
5/24/2011

5/24/2011

***FA* Fiscal Advisors Marketing, Inc.**
NOTE DETAILS SHEET

DATE : 5/24/2011

BOND COUNSEL : EDWIN J. KELLEY, ESQ.
CHRISTINE M. CROWLEY, CIPFA (NJ)

ISSUER : CITY OF AUBURN, CAYUGA COUNTY, NEW YORK

AMOUNT : \$12,469,700

PURPOSE OF ISSUE: VARIOUS CAPITAL IMPROVEMENTS

TYPE : BAN

NEW / RENEWAL : NEW AND RENEWAL

INTEREST RATE : 1.500%

PREMIUM : \$89,783.00

EFFECTIVE NIC RATE : 0.776%

REOFFERING YIELD : 0.750%

DATED : 6/3/2011

DUE : 6/1/2012

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : CITY OF AUBURN, CAYUGA COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : JARAD BOHAN

PHONE # : 212-336-7161

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$12,469,700

SPL. INSTRUCT'S : DTC CLOSING