

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 6/1/2010

DELIVERY DATE: 6/3/2010

**ISSUER: CITY OF UTICA
ONEIDA COUNTY**

AMOUNT: \$1,730,000

SALE DATE: 5/25/2010

BOND RATINGS:

INSURED BY: NONE

DESIGNATED? (Y/N): NO

TIME: 11:00 A.M.

**S&P
FITCH** BBB+
A-

MATURITIES INS.: NONE

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.	
0.95555556	90,000	86,000.00	2011	3.750%	3225.0000
1.95555556	145,000	283,555.56	2012	3.750%	10633.3333
2.95555556	155,000	458,111.11	2013	3.750%	17179.1667
3.95555556	160,000	632,888.89	2014	3.750%	23733.3333
4.95555556	170,000	842,444.44	2015	4.000%	33697.7778
5.95555556	180,000	1,072,000.00	2016	4.250%	45560.0000
6.95555556	190,000	1,321,555.56	2017	4.750%	62773.8889
7.95555556	200,000	1,591,111.11	2018	4.900%	77964.4444
8.95555556	215,000	1,925,444.44	2019	5.000%	96272.2222
9.95555556	225,000	2,240,000.00	2020	5.000%	112000.0000
TOTALS	\$1,730,000	10,453,111.11			
		GROSS INTEREST COST			483,039.17
		LESS PREMIUM			0.00
AV. LIFE	6.04 years	NET INTEREST COST			483,039.17
		EFFECTIVE NIC RATE			4.62101%

**ACCRUED INTEREST SUMMARY SHEET
(MULTIPLE RATES)**

ISSUER: CITY OF UTICA

SALE DATE: 5/25/2010

**BONDS DATED: 6/1/2010
DELIVERY DATE: 6/3/2010**

Year	Maturity	Bond Years	Year	BID COUPON	Accrued Interest (# Days) 2
0.95555556	110,000	105,111	2011	3.750%	22.92
1.95555556	150,000	293,333	2012	3.750%	31.25
2.95555556	155,000	458,111	2013	3.750%	32.29
3.95555556	160,000	632,889	2014	3.750%	33.33
4.95555556	170,000	842,444	2015	4.000%	37.78
5.95555556	180,000	1,072,000	2016	4.250%	42.50
6.95555556	190,000	1,321,556	2017	4.750%	50.14
7.95555556	195,000	1,551,333	2018	4.900%	53.08
8.95555556	205,000	1,835,889	2019	5.000%	56.94
9.95555556	215,000	2,140,444	2020	5.000%	59.72
TOTALS	1,730,000	10,253,111		Accrued Interest	\$419.96

Par Amount of Bonds	1,730,000.00
Premium	0.00
Subtotal	1,730,000.00
Accrued Interest	419.98
Subtotal	1,730,419.98
Less: Good Faith	34,600.00
Net Due @ Delivery	\$1,695,819.98

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DEBT SERVICE SCHEDULE

CITY OF UTICA

ONEIDA COUNTY, NEW YORK

\$1,730,000 TAXABLE PENSION OBLIGATION (SERIAL) BONDS, SERIES 2010A

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Finance contributions to the NYS Local Police & Fire Retirement System

Bonds Dated: June 1, 2010

Principal Due: May 15, 2011-2020

Interest Due: May 15, 2011 and semi-annually thereafter on November 15 and May 15 1

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: CITY OF UTICA, ONEIDA COUNTY, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL - MAY 15, 2017 AT 100%

<i>Fiscal Year Ending March 31st</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due May 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due May 15th</i>	<i>Second Interest Payment Due November 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number</i>
2012	\$1,730,000	\$110,000	3.750%	\$72,232.83	\$35,733.75	\$217,966.58	
2013	1,620,000	150,000	3.750%	35,733.75	32,921.25	218,655.00	
2014	1,470,000	155,000	3.750%	32,921.25	30,015.00	217,936.25	
2015	1,315,000	160,000	3.750%	30,015.00	27,015.00	217,030.00	
2016	1,155,000	170,000	4.000%	27,015.00	23,615.00	220,630.00	
2017	985,000	180,000	4.250%	23,615.00	19,790.00	223,405.00	
2018	805,000	190,000	4.750%	19,790.00	15,277.50	225,067.50	
2019	615,000	195,000	4.900%	15,277.50	10,500.00	220,777.50	
2020	420,000	205,000	5.000%	10,500.00	5,375.00	220,875.00	
2021	215,000	215,000	5.000%	5,375.00	0.00	220,375.00	
TOTAL		\$1,730,000		\$272,475.33	\$200,242.50	\$2,202,717.83	