

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 6/1/2010

**ISSUER: CITY OF UTICA
ONEIDA COUNTY**

DELIVERY DATE: 6/3/2010

AMOUNT: \$8,724,000

SALE DATE: 5/25/2010

BOND RATINGS:

INSURED BY: AGM

DESIGNATED? (Y/N): YES

TIME: 11:00 A.M.

S&P BBB+
FITCH A-

MATURITIES INS.: ALL

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.		Morgan Stanley	
0.95555556	289,000	276,155.56	2011	3.250%	8975.0556	3.500%	9665.4444
1.95555556	490,000	958,222.22	2012	3.375%	32340.0000	3.500%	33537.7778
2.95555556	515,000	1,522,111.11	2013	3.500%	53273.8889	3.500%	53273.8889
3.95555556	535,000	2,116,222.22	2014	3.500%	74067.7778	3.500%	74067.7778
4.95555556	560,000	2,775,111.11	2015	3.500%	97128.8889	3.500%	97128.8889
5.95555556	585,000	3,484,000.00	2016	3.500%	121940.0000	3.500%	121940.0000
6.95555556	615,000	4,277,666.67	2017	3.500%	149718.3333	3.500%	149718.3333
7.95555556	640,000	5,091,555.56	2018	3.500%	178204.4444	3.500%	178204.4444
8.95555556	670,000	6,000,222.22	2019	3.500%	210007.7778	3.500%	210007.7778
9.95555556	700,000	6,968,888.89	2020	3.500%	243911.1111	4.000%	278755.5556
10.95555556	730,000	7,997,555.56	2021	3.500%	279914.4444	4.250%	339896.1111
11.95555556	765,000	9,146,000.00	2022	3.750%	342975.0000	4.250%	388705.0000
12.95555556	795,000	10,299,666.67	2023	4.000%	411986.6667	4.250%	437735.8333
13.95555556	835,000	11,652,888.89	2024	4.000%	466115.5556	4.250%	495247.7778
TOTALS	\$8,724,000	72,566,266.67					
		GROSS INTEREST COST			2,670,558.94		2,867,884.61
		LESS PREMIUM			0.00		1,751.08
AV. LIFE	8.32 years	NET INTEREST COST			2,670,558.94		2,866,133.53
		EFFECTIVE NIC RATE			3.68017%		3.94968%

