

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT OF ISSUE : \$28,283,227

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 6/3/2010

NOTES DATED: 6/24/2010

TIME : 11:00 AM

NOTES DUE: 6/24/2011

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Janney Montgomery Scott LLC	28,283,227	1.500%	424,248.41	213,538.36	210,710.05	0.745000%	*
TD Securities (USA) LLC	28,283,227	1.250%	353,540.34	131,347.31	222,193.03	0.785600%	
Jefferies & Company	28,283,227	1.250%	353,540.34	128,124.00	225,416.34	0.796997%	
Beneficial Bank MSD	28,283,227	1.750%	494,956.47	229,659.80	265,296.67	0.938000%	
Oppenheimer & Co., Inc.	10,000,000	1.750%	175,000.00	56,700.00	118,300.00	1.183000%	
Oppenheimer & Co., Inc.	10,000,000	1.750%	175,000.00	49,200.00	125,800.00	1.258000%	
Oppenheimer & Co., Inc.	8,283,227	1.750%	144,956.47	30,401.00	114,555.47	1.382981%	
JPMorgan Chase Bank, N.A.	5,000,000	1.380%	69,000.00	0.00	69,000.00	1.380000%	

Interest Owed at Maturity: \$424,248.41

*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
6/3/2010

6/3/2010

***FA* Fiscal Advisors Marketing, Inc.**
NOTE DETAILS SHEET

DATE : 6/3/2010

BOND COUNSEL : M. CORNELIA CAHILL, ESQ.
MARK S. VISLOSKY, CIPFA

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT : \$28,283,227

PURPOSE OF ISSUE: CAPITAL PROJECT

TYPE : BAN

NEW / RENEWAL : RENEWAL

INTEREST RATE : 1.500%

PREMIUM : \$213,538.36

EFFECTIVE NIC RATE : 0.745%

REOFFERING YIELD : _____

DATED : 6/24/2010

DUE : 6/24/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JANNEY MONTGOMERY SCOTT LLC

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : CHRIS LONG

PHONE # : (646) 840-4613

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$28,283,227

SPL. INSTRUCT'S : _____
