

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF UTICA
ONEIDA COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$10,000,000

MIG RATING : N/A

TYPE OF ISSUE : RAN

D & Q (YES/NO) : YES

SALE DATE : 6/9/2010

NOTES DATED : 6/17/2010

TIME : 11:00 AM

NOTES DUE : 6/17/2011

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	5,000,000	1.060%	53,000.00	0.00	53,000.00	1.060000%	*
First Niagara Bank, N.A.	5,000,000	1.300%	65,000.00	0.00	65,000.00	1.300000%	*
First Niagara Bank, N.A.	5,000,000	1.500%	75,000.00	0.00	75,000.00	1.500000%	
Oppenheimer & Co., Inc.	5,000,000	2.250%	112,500.00	11,900.00	100,600.00	2.012000%	
Oppenheimer & Co., Inc.	5,000,000	2.250%	112,500.00	6,850.00	105,650.00	2.113000%	
RBS Citizens, N.A.	5,000,000	2.210%	110,500.00	0.00	110,500.00	2.210000%	
Janney Montgomery Scott LLC	10,000,000	2.250%	225,000.00	0.00	225,000.00	2.250000%	

Interest Owed at Maturity:	\$118,000.00
-----------------------------------	--------------

6/9/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET - LOT 1 AND LOT 2

DATE : 6/9/2010

BOND COUNSEL: PAUL W. REICHEL, ESQ.

FA ADVISOR: MARK S. VISLOSKY, CIPFA - BJM

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF UTICA, ONEIDA COUNTY, NEW YORK

AMOUNT : \$10,000,000

TYPE : RAN

PURPOSE OF ISSUE : STATE AID 2010-11

NEW/RENEWAL : NEW

LOT 1: \$5,000,000

LOT 2: \$5,000,000

INTEREST RATE : 1.060%

INTEREST RATE : 1.300%

PREMIUM : \$0.00

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.060%

EFFECTIVE NIC RATE : 1.300%

REOFFERING YIELD : NRO

REOFFERING YIELD : NRO

DATED : 6/17/2010

DATED : 6/17/2010

DUE : 6/17/2011

DUE : 6/17/2011

PREPAYMENT (Y/N) : NO

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PURCHASER : FIRST NIAGARA BANK, N.A.

PAYING AGENT : UTICA CITY SCHOOL DISTRICT

PAYING AGENT : UTICA CITY SCHOOL DISTRICT

DTC (Y/N) : NO

DTC (Y/N) : YES

CONTACT NAME : KARA CLARK

CONTACT NAME : TRISTAN GRANT

PHONE # : 585-797-0164

PHONE # : 716-625-7770 X 2234

CUSIP #S (Y/N) : NO

CUSIP #S (Y/N) : YES