

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 6/15/2010

**ISSUER: EASTCHESTER UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK**

DELIVERY DATE: 6/29/2010

AMOUNT: \$1,247,383

SALE DATE: 6/15/2010

BOND RATING: N/A

INSURED BY: N/A

DESIGNATED? (Y/N): YES

TIME: 10:30 A.M.

RATING AGENCY: N/A

MATURITIES INS.: N/A

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.	
2	117,383	234,766.00	2012	3.125%	7336.4375
3	125,000	375,000.00	2013	3.250%	12187.5000
4	130,000	520,000.00	2014	3.250%	16900.0000
5	135,000	675,000.00	2015	3.250%	21937.5000
6	140,000	840,000.00	2016	3.250%	27300.0000
7	140,000	980,000.00	2017	3.500%	34300.0000
8	150,000	1,200,000.00	2018	3.500%	42000.0000
9	150,000	1,350,000.00	2019	3.500%	47250.0000
10	160,000	1,600,000.00	2020	3.750%	60000.0000
TOTALS	\$1,247,383	7,774,766.00			
		GROSS INTEREST COST			269,211.44
		LESS PREMIUM			0.00
AV. LIFE	6.23 years	NET INTEREST COST			269,211.44
		EFFECTIVE NIC RATE			3.46263%

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DEBT SERVICE SCHEDULE
EASTCHESTER UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$1,247,383 SCHOOL DISTRICT SERIAL BONDS - 2010

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Payment of real property tax refunds

Bonds Dated: June 15, 2010

Principal Due: June 15, 2012-2020

Interest Due: December 15, 2010 and semi-annually thereafter on June 15 and December 15

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: EASTCHESTER UNION FREE SCHOOL DISTRICT, WESTCHESTER COUNTY, NEW YORK

OPTIONAL REDEMPTION INFORMATION: N/A

<i>Fiscal Year Ending June 30th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due June 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due December 15th</i>	<i>Second Interest Payment Due June 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number</i>
2011	\$1,247,383	\$0	0.000%	\$21,146.61	\$21,146.61	\$42,293.22	
2012	1,247,383	117,383	3.125%	21,146.61	21,146.61	159,676.22	
2013	1,130,000	125,000	3.250%	19,312.50	19,312.50	163,625.00	
2014	1,005,000	130,000	3.250%	17,281.25	17,281.25	164,562.50	
2015	875,000	135,000	3.250%	15,168.75	15,168.75	165,337.50	
2016	740,000	140,000	3.250%	12,975.00	12,975.00	165,950.00	
2017	600,000	140,000	3.500%	10,700.00	10,700.00	161,400.00	
2018	460,000	150,000	3.500%	8,250.00	8,250.00	166,500.00	
2019	310,000	150,000	3.500%	5,625.00	5,625.00	161,250.00	
2020	160,000	160,000	3.750%	3,000.00	3,000.00	166,000.00	
TOTAL		\$1,247,383		\$134,605.72	\$134,605.72	\$1,516,594.44	