

**BID CONFIRMATION SUMMARY SHEET**

**ISSUER: ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF AMSTERDAM  
MONTGOMERY COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$33,000,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : NO

SALE DATE : 6/16/2011

NOTES DATED : 6/29/2011

TIME : 11:30 AM

NOTES DUE : 6/29/2012

Life (days)

360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	33,000,000	1.500%	495,000.00	240,574.00	254,426.00	0.770988%	*
Oppenheimer & Co., Inc.	33,000,000	1.500%	495,000.00	160,520.00	334,480.00	1.013576%	
JPMorgan Chase Bank, N.A.	9,500,000	1.190%	113,050.00	0.00	113,050.00	1.190000%	
First Niagara Bank, N.A.	5,000,000	1.250%	62,500.00	0.00	62,500.00	1.250000%	

<b>Interest Owed at Maturity:</b>	\$495,000.00
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\* AWARDED

PREPARED BY:

**FA** FISCAL ADVISORS & MARKETING, INC.  
6/16/2011

6/16/2011

**FA Fiscal Advisors Marketing, Inc.**

**NOTE DETAILS SHEET**

DATE : 6/16/2011

BOND COUNSEL: M. CORNELIA CAHILL, ESQ.

FA ADVISOR: BEN MASLONA, CIPFA - KK

ISSUER : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF AMSTERDAM  
MONTGOMERY COUNTY, NEW YORK

AMOUNT : \$33,000,000

TYPE : BAN

PURPOSE OF ISSUE : ADDITIONS TO AND RECONSTRUCTION OF VARIOUS SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW AND RENEWAL ISSUE

INTEREST RATE : 1.500%

PREMIUM : \$240,574.00

EFFECTIVE NIC RATE : 0.771%

REOFFERING YIELD : 0.750%

DATED : 6/29/2011

DUE : 6/29/2012

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF AMSTERDAM

DTC (Y/N) : YES

CONTACT NAME : JARAD BOHAN

PHONE # : (212) 336-7161

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$33,000,000

SPECIAL INSTRUCTS : N/A