

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT OF ISSUE : \$46,471,326

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 6/23/2011

NOTES DATED: 7/7/2011

TIME : 12:00 PM

NOTES DUE: 7/6/2012

Life (days)
359

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Securities (USA) LLC	46,471,326	1.250%	579,277.99	390,823.84	188,454.15	0.406657%	*
Jefferies & Company, Inc.	46,471,326	1.000%	463,422.39	273,252.00	190,170.39	0.410361%	
JPMorgan Chase Bank, N.A.	12,000,000	0.680%	81,373.33	0.00	81,373.33	0.680000%	
Janney Montgomery Scott LLC	46,471,326	1.000%	463,422.39	99,448.64	363,973.75	0.785404%	
Key Banc Capital	46,471,326	1.500%	695,133.58	316,934.44	378,199.14	0.816100%	
Morgan Stanley & Co., Inc.	46,471,326	1.750%	810,989.18	359,688.06	451,301.12	0.973844%	

Interest Owed at Maturity:	\$579,277.99
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
6/23/2011

6/23/2011

FA Fiscal Advisors Marketing, Inc.
NOTE DETAILS SHEET

DATE : 6/23/2011

BOND COUNSEL : JOHN R. MINEAUX, ESQ
JEANINE RODGERS CARUSO, CIPFA (

ISSUER : CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT : \$46,471,326

PURPOSE OF ISSUE: VARIOUS CAPITAL IMPROVEMENTS IN AND FOR THE CITY

TYPE : BAN

NEW / RENEWAL : NEW AND RENEWAL

INTEREST RATE : 1.250%

PREMIUM : \$390,823.84

EFFECTIVE NIC RATE : 0.407%

REOFFERING YIELD : _____

DATED : 7/7/2011

DUE : 7/6/2012

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : CITY OF ALBANY, ALBANY COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : YOON HA CHOI

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$46,471,326

SPL. INSTRUCT'S : _____
