

BID CONFIRMATION SUMMARY SHEET

**ISSUER: WATERVILLE CENTRAL SCHOOL DISTRICT
ONEIDA COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$4,400,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 6/24/2010

NOTES DATED : 7/8/2010

TIME : 12:00 P.M.

NOTES DUE : 7/8/2011

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	4,400,000	2.000%	88,000.00	29,085.00	58,915.00	1.338977%	*
Oppenheimer & Co.	4,400,000	2.000%	88,000.00	24,760.00	63,240.00	1.437273%	
First Niagara Bank, N.A.	4,400,000	1.750%	77,000.00	0.00	77,000.00	1.750000%	
Janney Montgomery Scott LLC	4,400,000	2.000%	88,000.00	2,860.00	85,140.00	1.935000%	

Interest Owed at Maturity:	\$88,000.00
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
6/24/2010

6/24/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 6/24/2010

BOND COUNSEL: TIMOTHY R. MCGILL, ESQ.

FA ADVISOR: MARK S. VISLOSKY, CIPFA - KK

ISSUER : WATERVILLE CENTRAL SCHOOL DISTRICT
ONEIDA COUNTY, NEW YORK

AMOUNT : \$4,400,000

TYPE : BAN

PURPOSE OF ISSUE : CONSTRUCTION/RECONSTRUCTION TO VARIOUS SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW

INTEREST RATE : 2.000%

PREMIUM : \$29,085.00

EFFECTIVE NIC RATE : 1.339%

REOFFERING YIELD : 0.700%

DATED : 7/8/2010

DUE : 7/8/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : WATERVILLE CENTRAL SCHOOL DISTRICT
ONEIDA COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : JARAD BOHAN

PHONE # : (212) 336-7161

CUSIP #S (Y/N) : HAVE BEEN REQUESTED

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$4,400,000

SPECIAL INSTRUCTS : N/A