

**BID CONFIRMATION SUMMARY SHEET**

**ISSUER: CITY OF ALBANY, ALBANY COUNTY, NEW YORK**

**AMOUNT OF ISSUE : \$63,890,049**

**MIG RATING : N/A**

**TYPE OF ISSUE : BAN**

**D&Q (YES/NO) : NO**

**SALE DATE : 6/29/2010**

**NOTES DATED:** 7/8/2010

**TIME : 11:30 AM**

**NOTES DUE:** 7/8/2011

Life (days)  
360

<b>BIDDER</b>	<b>Amount</b>	<b>Interest Rate</b>	<b>Gross Interest</b>	<b>Premium</b>	<b>Net Interest</b>	<b>Effective Net Interest Rate</b>	
JPMorgan Securities	63,890,049	2.000%	1,277,800.98	772,784.20	505,016.78	0.790447%	*
Jefferies & Company, Inc.	63,890,049	1.500%	958,350.74	441,481.00	516,869.74	0.808999%	
JPMorgan Chase Bank, N.A.	20,000,000	1.020%	204,000.00	0.00	204,000.00	1.020000%	
Key Bank Capital Markets	20,000,000	1.500%	300,000.00	79,000.00	221,000.00	1.105000%	
Janney Montgomery Scott LLC	25,000,000	1.500%	375,000.00	6,250.00	368,750.00	1.475000%	

<b>Interest Owed at Maturity:</b>	\$1,277,800.98
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**\* AWARDED**

PREPARED BY:

**FA** FISCAL ADVISORS & MARKETING, INC.  
6/29/2010

6/29/2010

**FA Fiscal Advisors Marketing, Inc.**  
**NOTE DETAILS SHEET**

DATE : 6/29/2010

BOND COUNSEL : JOHN R. MINEAUX, ESQ.  
JEANINE RODGERS CARUSO, CIPFA (

ISSUER : CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT : \$63,890,049

PURPOSE OF ISSUE: VARIOUS CAPITAL IMPROVEMENT PROJECT IN AND FOR THE CITY

TYPE : BAN

NEW / RENEWAL : NEW AND RENEWAL

INTEREST RATE : 2.000%

PREMIUM : \$772,784.20

EFFECTIVE NIC RATE : 0.790%

REOFFERING YIELD : TO COME

DATED : 7/8/2010

DUE : 7/8/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN SECURITIES

PAYING AGENT : CITY OF ALBANY, ALBANY COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : PETER MCCARTHY

PHONE # : (212) 834-3872

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$63,890,049

SPL. INSTRUCT'S : \_\_\_\_\_  
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