

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF PLATTSBURGH
CLINTON COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$7,064,388

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/N0) : YES

SALE DATE : 6/29/2010

NOTES DATED:

7/8/2010

TIME : 12:00 P.M.

NOTES DUE:

7/8/2011

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	7,064,388	1.200%	84,772.66	7,630.00	77,142.66	1.091993%	*
JPMorgan Chase Bank, N.A.	7,064,388	1.250%	88,304.85	0.00	88,304.85	1.250000%	
Glens Falls National Bank & Trust	7,064,388	1.330%	93,956.36	0.00	93,956.36	1.330000%	
Oppenheimer & Company, Inc.	7,064,388	2.250%	158,948.73	43,730.00	115,218.73	1.630980%	
Janney Montgomery Scott LLC	7,064,388	2.000%	141,287.76	14,482.00	126,805.76	1.795000%	

Interest Owed at Maturity:	\$84,772.66
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
6/29/2010

6/29/2010

FA Fiscal Advisors Marketing, Inc.
NOTE DETAILS SHEET

DATE : 6/29/2010

BOND COUNSEL : ED KELLEY, ESQ.
BENJAMIN J. MASLONA, CIPFA (NJ)

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF PLATTSBURGH

AMOUNT : \$7,064,388

PURPOSE OF ISSUE: RECONSTRUCTION AND ADDITIONS OF VARIOUS SCHOOL DISTRICT BUILDINGS

TYPE : BAN

NEW / RENEWAL : NEW

INTEREST RATE : 1.200%

PREMIUM : \$7,630.00

EFFECTIVE NIC RATE : 1.092%

REOFFERING YIELD : 1.050%

DATED : 7/8/2010

DUE : 7/8/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF PLATTSBURGH

DTC (Y/N) YES

CONTACT NAME : JARAD BOHAN

PHONE # : 212-336-7161

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$7,064,388

SPL. INSTRUCT'S : N/A