

Prepared by  
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET  
(MULTIPLE RATES)**

**BONDS DATED:** 7/15/2010

**ISSUER: WEST VALLEY CENTRAL SCHOOL DISTRICT  
CATTARAUGUS COUNTY, NEW YORK**

**DELIVERY DATE:** 7/15/2010

**AMOUNT:** \$772,200

**SALE DATE:** 6/29/2010

**BOND RATING:** A+

**INSURED BY:** N/A

**DESIGNATED? (Y/N):** YES

**TIME:** 12:00 PM

**RATING AGENCY:** S&P

**MATURITIES INS.:** N/A

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.	
0.91666667	27,200	24,933.33	2011	4.000%	997.3333
1.91666667	40,000	76,666.67	2012	4.000%	3066.6667
2.91666667	40,000	116,666.67	2013	4.000%	4666.6667
3.91666667	45,000	176,250.00	2014	4.000%	7050.0000
4.91666667	45,000	221,250.00	2015	4.000%	8850.0000
5.91666667	45,000	266,250.00	2016	4.000%	10650.0000
6.91666667	50,000	345,833.33	2017	4.000%	13833.3333
7.91666667	50,000	395,833.33	2018	4.000%	15833.3333
8.91666667	55,000	490,416.67	2019	4.000%	19616.6667
9.91666667	55,000	545,416.67	2020	4.000%	21816.6667
10.91666667	60,000	655,000.00	2021	4.000%	26200.0000
11.91666667	60,000	715,000.00	2022	4.125%	29493.7500
12.91666667	65,000	839,583.33	2023	4.250%	35682.2917
13.91666667	65,000	904,583.33	2024	4.375%	39575.5208
14.91666667	70,000	1,044,166.67	2025	4.500%	46987.5000
<b>TOTALS</b>	<b>\$772,200</b>	<b>6,817,850.00</b>			
		<b>GROSS INTEREST COST</b>			<b>284,319.73</b>
		<b>LESS PREMIUM</b>			<b>0.00</b>
<b>AV. LIFE</b>	<b>8.83 years</b>	<b>NET INTEREST COST</b>			<b>284,319.73</b>
		<b>EFFECTIVE NIC RATE</b>			<b>4.17023%</b>



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**DEBT SERVICE SCHEDULE**

**WEST VALLEY CENTRAL SCHOOL DISTRICT**

**CATTARAUGUS COUNTY, NEW YORK**

**\$772,200 SCHOOL DISTRICT (SERIAL) BONDS, 2010**

**BOOK ENTRY ONLY BONDS**

**TOTAL ISSUE**

*Purpose of Issue: Improvements to the School District Building and completion of a water well*

*Bonds Dated: July 15, 2010*

*Principal Due: June 15, 2011-2024*

*Interest Due: December 15, 2010 then semiannually thereafter*

**REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY**

**PAYING AGENT: WEST VALLEY CENTRAL SCHOOL DISTRICT, CATTARAUGUS COUNTY, NEW YORK**

**OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - JUNE 15, 2017 AT PAR**

<i>Fiscal Year Ending June 15th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due June 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due December 15th</i>	<i>Second Interest Payment Due June 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number</i>
2011	\$772,200	\$27,200	4.000%	\$13,216.35	\$15,859.63	\$56,275.98	
2012	745,000	40,000	4.000%	15,315.63	15,315.63	70,631.25	
2013	705,000	40,000	4.000%	14,515.63	14,515.63	69,031.25	
2014	665,000	45,000	4.000%	13,715.63	13,715.63	72,431.25	
2015	620,000	45,000	4.000%	12,815.63	12,815.63	70,631.25	
2016	575,000	45,000	4.000%	11,915.63	11,915.63	68,831.25	
2017	530,000	50,000	4.000%	11,015.63	11,015.63	72,031.25	
2018	480,000	50,000	4.000%	10,015.63	10,015.63	70,031.25	
2019	430,000	55,000	4.000%	9,015.63	9,015.63	73,031.25	
2020	375,000	55,000	4.000%	7,915.63	7,915.63	70,831.25	
2021	320,000	60,000	4.000%	6,815.63	6,815.63	73,631.25	
2022	260,000	60,000	4.125%	5,615.63	5,615.63	71,231.25	
2023	200,000	65,000	4.250%	4,378.13	4,378.13	73,756.25	
2024	135,000	65,000	4.375%	2,996.88	2,996.88	70,993.75	
2025	70,000	70,000	4.500%	1,575.00	1,575.00	73,150.00	
<b>TOTAL</b>		<b>\$772,200</b>		<b>\$140,838.23</b>	<b>\$143,481.50</b>	<b>\$1,056,519.73</b>	