

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 6/15/2010

**ISSUER: MARCELLUS CENTRAL SCHOOL DISTRICT
ONONDAGA COUNTY, NEW YORK**

DELIVERY DATE: 7/14/2010

AMOUNT: \$7,270,946 **SALE DATE:** 6/30/2010 **BOND RATING:** A+ **INSURED BY:** AGC

DESIGNATED? (Y/N): YES **TIME:** 11:00 AM **RATING AGENCY:** S&P **MATURITIES INS.:** ALL

YEAR	Maturity	Bond Years	Year	Morgan Keegan & Company, Inc.		Roosevelt & Cross, Inc.		Robert W. Baird & Co. Inc.	
				Rate	Amount	Rate	Amount	Rate	Amount
1	395,946	395,946.00	2011	3.000%	11878.3800	2.750%	10888.5150	3.000%	11878.3800
2	415,000	830,000.00	2012	3.000%	24900.0000	2.750%	22825.0000	3.000%	24900.0000
3	430,000	1,290,000.00	2013	3.000%	38700.0000	2.750%	35475.0000	3.000%	38700.0000
4	445,000	1,780,000.00	2014	3.000%	53400.0000	2.750%	48950.0000	3.000%	53400.0000
5	465,000	2,325,000.00	2015	3.000%	69750.0000	2.750%	63937.5000	3.000%	69750.0000
6	485,000	2,910,000.00	2016	3.000%	87300.0000	3.000%	87300.0000	3.000%	87300.0000
7	505,000	3,535,000.00	2017	3.000%	106050.0000	3.000%	106050.0000	3.000%	106050.0000
8	525,000	4,200,000.00	2018	3.000%	126000.0000	3.000%	126000.0000	3.000%	126000.0000
9	545,000	4,905,000.00	2019	4.000%	196200.0000	3.125%	153281.2500	3.250%	159412.5000
10	565,000	5,650,000.00	2020	4.000%	226000.0000	3.250%	183625.0000	4.000%	226000.0000
11	590,000	6,490,000.00	2021	4.000%	259600.0000	3.375%	219037.5000	4.000%	259600.0000
12	610,000	7,320,000.00	2022	4.000%	292800.0000	3.500%	256200.0000	4.000%	292800.0000
13	635,000	8,255,000.00	2023	4.000%	330200.0000	4.000%	330200.0000	4.000%	330200.0000
14	660,000	9,240,000.00	2024	4.000%	369600.0000	4.000%	369600.0000	4.000%	369600.0000
TOTALS	\$7,270,946	59,125,946.00							
					GROSS INTEREST COST				
					2,192,378.38		2,013,369.77		2,155,590.88
					LESS PREMIUM		0.00		52,331.93
AV. LIFE	8.13 years				NET INTEREST COST				2,103,258.95
					1,994,819.45		2,013,369.77		
					EFFECTIVE NIC RATE		3.40522%		3.55725%
					3.37385%				

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DEBT SERVICE SCHEDULE
MARCELLUS CENTRAL SCHOOL DISTRICT

ONONDAGA COUNTY, NEW YORK

\$7,270,946 SCHOOL DISTRICT (SERIAL) BONDS, 2010

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Renovation and Reconstruction of various School District Buildings

Bonds Dated: June 15, 2010

Principal Due: June 15, 2011-2024

Interest Due: December 15, 2010 then semiannually thereafter

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: MARCELLUS CENTRAL SCHOOL DISTRICT, ONONDAGA COUNTY, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - JUNE 15, 2017 AT PAR (100.0%)

<i>Fiscal Year Ending June 30th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due June 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due December 15th</i>	<i>Second Interest Payment Due June 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number</i>
2011	\$7,270,946	\$415,946	3.000%	\$126,789.19	\$126,789.19	\$669,524.38	
2012	6,855,000	430,000	3.000%	120,550.00	120,550.00	671,100.00	
2013	6,425,000	445,000	3.000%	114,100.00	114,100.00	673,200.00	
2014	5,980,000	455,000	3.000%	107,425.00	107,425.00	669,850.00	
2015	5,525,000	470,000	3.000%	100,600.00	100,600.00	671,200.00	
2016	5,055,000	485,000	3.000%	93,550.00	93,550.00	672,100.00	
2017	4,570,000	505,000	3.000%	86,275.00	86,275.00	677,550.00	
2018	4,065,000	520,000	3.000%	78,700.00	78,700.00	677,400.00	
2019	3,545,000	535,000	4.000%	70,900.00	70,900.00	676,800.00	
2020	3,010,000	555,000	4.000%	60,200.00	60,200.00	675,400.00	
2021	2,455,000	580,000	4.000%	49,100.00	49,100.00	678,200.00	
2022	1,875,000	600,000	4.000%	37,500.00	37,500.00	675,000.00	
2023	1,275,000	625,000	4.000%	25,500.00	25,500.00	676,000.00	
2024	650,000	650,000	4.000%	13,000.00	13,000.00	676,000.00	
TOTAL		\$7,270,946		\$1,084,189.19	\$1,084,189.19	\$9,439,324.38	