

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 7/15/2010

**ISSUER: UNION-ENDICOTT CENTRAL SCHOOL DISTRICT
BROOME COUNTY, NEW YORK**

DELIVERY DATE: 7/15/2010

AMOUNT: \$2,546,400

SALE DATE: 6/30/2010

BOND RATING: A+

INSURED BY: AGC

DESIGNATED? (Y/N): YES

TIME: 10:30 AM

RATING AGENCY: S&P

MATURITIES INS.: ALL

YEAR	Maturity	Bond Years	Year	Robert W. Baird & Co. Inc.		Roosevelt & Cross, Inc.	
				Rate	Amount	Rate	Amount
0.91666667	106,400	97,533.33	2011	3.000%	2926.0000	3.250%	3169.8333
1.91666667	135,000	258,750.00	2012	3.000%	7762.5000	3.250%	8409.3750
2.91666667	140,000	408,333.33	2013	3.000%	12250.0000	3.250%	13270.8333
3.91666667	145,000	567,916.67	2014	3.000%	17037.5000	3.250%	18457.2917
4.91666667	150,000	737,500.00	2015	3.000%	22125.0000	3.250%	23968.7500
5.91666667	155,000	917,083.33	2016	3.000%	27512.5000	3.250%	29805.2083
6.91666667	160,000	1,106,666.67	2017	3.000%	33200.0000	3.250%	35966.6667
7.91666667	170,000	1,345,833.33	2018	3.000%	40375.0000	3.250%	43739.5833
8.91666667	175,000	1,560,416.67	2019	3.000%	46812.5000	3.250%	50713.5417
9.91666667	180,000	1,785,000.00	2020	4.000%	71400.0000	3.500%	62475.0000
10.91666667	190,000	2,074,166.67	2021	4.000%	82966.6667	4.000%	82966.6667
11.91666667	195,000	2,323,750.00	2022	4.000%	92950.0000	4.000%	92950.0000
12.91666667	205,000	2,647,916.67	2023	4.000%	105916.6667	4.000%	105916.6667
13.91666667	215,000	2,992,083.33	2024	4.000%	119683.3333	4.000%	119683.3333
14.91666667	225,000	3,356,250.00	2025	4.000%	134250.0000	4.000%	134250.0000
TOTALS	\$2,546,400	22,179,200.00					
		GROSS INTEREST COST			817,167.67		825,742.75
		LESS PREMIUM			1,372.18		0.00
AV. LIFE	8.71 years	NET INTEREST COST			815,795.49		825,742.75
		EFFECTIVE NIC RATE			3.67820%		3.72305%

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DEBT SERVICE SCHEDULE
UNION-ENDICOTT CENTRAL SCHOOL DISTRICT

BROOME COUNTY, NEW YORK

\$2,546,400 SCHOOL DISTRICT (SERIAL) BONDS, 2010

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: New elevator in the High School and construction of a Flood Wall on the High School campus

Bonds Dated: July 15, 2010

Principal Due: June 15, 2010-2025

Interest Due: December 15, 2010 then semiannually thereafter

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: UNION-ENDICOTT CENTRAL SCHOOL DISTRICT, BROOME COUNTY, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - JUNE 15, 2017 AT PAR (100.0%)

<i>Fiscal Year Ending June 30th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due June 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due December 15th</i>	<i>Second Interest Payment Due June 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number *906582*</i>
2011	\$2,546,400	\$106,400	3.000%	\$36,830.00	\$44,196.00	\$187,426.00	
2012	2,440,000	140,000	3.000%	42,600.00	42,600.00	225,200.00	
2013	2,300,000	145,000	3.000%	40,500.00	40,500.00	226,000.00	
2014	2,155,000	145,000	3.000%	38,325.00	38,325.00	221,650.00	
2015	2,010,000	150,000	3.000%	36,150.00	36,150.00	222,300.00	
2016	1,860,000	155,000	3.000%	33,900.00	33,900.00	222,800.00	
2017	1,705,000	160,000	3.000%	31,575.00	31,575.00	223,150.00	
2018	1,545,000	170,000	3.000%	29,175.00	29,175.00	228,350.00	
2019	1,375,000	175,000	3.000%	26,625.00	26,625.00	228,250.00	
2020	1,200,000	180,000	4.000%	24,000.00	24,000.00	228,000.00	
2021	1,020,000	190,000	4.000%	20,400.00	20,400.00	230,800.00	
2022	830,000	195,000	4.000%	16,600.00	16,600.00	228,200.00	
2023	635,000	205,000	4.000%	12,700.00	12,700.00	230,400.00	
2024	430,000	210,000	4.000%	8,600.00	8,600.00	227,200.00	
2025	220,000	220,000	4.000%	4,400.00	4,400.00	228,800.00	
TOTAL		\$2,546,400		\$402,380.00	\$409,746.00	\$3,358,526.00	