

**BID CONFIRMATION SUMMARY SHEET**

**ISSUER: LIVERPOOL CENTRAL SCHOOL DISTRICT  
ONONDAGA COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$9,500,000

MIG RATING : N/A

TYPE OF ISSUE : RAN

D & Q (YES/NO) : NO

SALE DATE : 7/1/2009

NOTES DATED : 7/9/2009

TIME : 11:30 AM

NOTES DUE : 7/9/2010

Life (days)  
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Oppenheimer & Co., Inc.	9,500,000	2.250%	213,750.00	93,765.00	119,985.00	1.263000%	*
Janney Montgomery Scott LLC	9,500,000	2.000%	190,000.00	64,600.00	125,400.00	1.320000%	
JPMorgan Chase Bank, N.A.	9,500,000	1.550%	147,250.00	0.00	147,250.00	1.550000%	
First Niagara Bank	5,000,000	2.100%	105,000.00	0.00	105,000.00	2.100000%	

<b>Interest Owed at Maturity:</b>	\$213,750.00
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**\* AWARDED**

PREPARED BY:

**FA** FISCAL ADVISORS & MARKETING, INC.  
7/1/2009

7/1/2009

**FA** Fiscal Advisors Marketing, Inc.

**NOTE DETAILS SHEET**

DATE : 7/1/2009

BOND COUNSEL: EDWIN J. KELLEY, ESQ.  
FA ADVISOR: JOHN C. SHEHADI, CIPFA - BJM

ISSUER : LIVERPOOL CENTRAL SCHOOL DISTRICT, ONONDAGA COUNTY, NEW YORK

AMOUNT : \$9,500,000

TYPE : RAN

PURPOSE OF ISSUE : STATE AID 2009-10

NEW/RENEWAL : NEW

INTEREST RATE : 2.250%

PREMIUM : \$93,765.00

EFFECTIVE NIC RATE : 1.263%

REOFFERING YIELD : 0.750%

DATED : 7/9/2009

DUE : 7/9/2010

PREPAYMENT (Y/N) : NO

PURCHASER : OPPENHEIMER & CO., INC.

PAYING AGENT : LIVERPOOL CENTRAL SCHOOL DISTRICT  
ONONDAGA COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : DARREN SMITH

PHONE # : 215-656-2893

CUSIP #S (Y/N) : YES