

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY OF UTICA
ONEIDA COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$5,654,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 6/30/2009

NOTES DATED: 7/9/2009

TIME : 12:00 P.M.

NOTES DUE: 7/9/2010

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
First Niagara Bank	5,654,000	1.600%	90,464.00	0.00	90,464.00	1.600000%	*
JPMorgan Chase Bank, N.A.	5,654,000	1.640%	92,725.60	0.00	92,725.60	1.640000%	
Jefferies & Company	5,654,000	3.500%	197,890.00	24,595.00	173,295.00	3.064998%	
Janney Montgomery Scott LLC	5,654,000	3.250%	183,755.00	5,654.00	178,101.00	3.150000%	
Roosevelt & Cross, Inc.	5,654,000	4.750%	268,565.00	200.00	268,365.00	4.746463%	

Interest Owed at Maturity: \$90,464.00

*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
6/30/2009

7/1/2009

NOTE DETAILS SHEET
FA Fiscal Advisors Marketing, Inc.

DATE : 6/30/2009

BOND COUNSEL : PAUL REICHEL, ESQ.

FA ADVISOR: JEANINE RODGERS CARUSO, CIPFA (NJ)

ISSUER : CITY OF UTICA

AMOUNT : \$5,654,000

PURPOSE OF ISSUE: VARIOUS PROJECTS

TYPE : BAN

NEW / RENEWAL : RENEWAL

INTEREST RATE : 1.600%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.600%

REOFFERING YIELD : NRO

DATED : 7/9/2009

DUE : 7/9/2010

PREPAYMENT (Y/N) : NO

PURCHASER : FIRST NIAGARA BANK

PAYING AGENT : CITY OF UTICA

DTC (Y/N) : YES

CONTACT NAME : TRISTAN GRANT

PHONE # : 716-625-7770 x 2234

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$5,654,000

SPL. INSTRUCT'S : N/A