

Prepared by  
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET  
(MULTIPLE RATES)**

BONDS DATED: 7/15/2009

ISSUER: **WILLSBORO CENTRAL SCHOOL DISTRICT  
ESSEX COUNTY, NEW YORK**

DELIVERY DATE: 7/15/2009

AMOUNT: \$121,160

SALE DATE: 7/1/2009

BOND RATING: N/A

INSURED BY: N/A

DESIGNATED? (Y/N): YES

TIME: 11:00 A.M.

RATING AGENCY: N/A

MATURITIES INS.: N/A

**BID REJECTED**

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.	
1	6,160	6,160.00	2010	5.250%	323.4000
2	5,000	10,000.00	2011	5.250%	525.0000
3	5,000	15,000.00	2012	5.250%	787.5000
4	5,000	20,000.00	2013	5.250%	1050.0000
5	10,000	50,000.00	2014	5.250%	2625.0000
6	10,000	60,000.00	2015	5.250%	3150.0000
7	10,000	70,000.00	2016	5.250%	3675.0000
8	10,000	80,000.00	2017	5.250%	4200.0000
9	10,000	90,000.00	2018	5.250%	4725.0000
10	10,000	100,000.00	2019	5.250%	5250.0000
11	10,000	110,000.00	2020	5.375%	5912.5000
12	10,000	120,000.00	2021	5.375%	6450.0000
13	10,000	130,000.00	2022	5.375%	6987.5000
14	10,000	140,000.00	2023	5.375%	7525.0000
TOTALS	\$121,160	1,001,160.00			
		<b>GROSS INTEREST COST</b>			53,185.90
		<b>LESS PREMIUM</b>			0.00
AV. LIFE	8.26 years	<b>NET INTEREST COST</b>			53,185.90
		<b>EFFECTIVE NIC RATE</b>			<b>5.31243%</b>



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**DEBT SERVICE SCHEDULE**  
**WILLSBORO CENTRAL SCHOOL DISTRICT**  
**ESSEX COUNTY, NEW YORK**

**\$121,160 SCHOOL DISTRICT (SERIAL) BONDS, 2009**

**TOTAL ISSUE**

*Purpose of Issue: Capital Improvement Project*

*Bonds Dated: July 15, 2009*

*Principal Due: July 15, 2010-2023*

*Interest Due: July 15, 2010 and semi-annually thereafter on January 15 and July 15*

**REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY**

**PAYING AGENT: WILLSBORO CENTRAL SCHOOL DISTRICT, NEW YORK**

**OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - JULY 15, 2018 AT 100%**

<i>Fiscal Year</i>	<i>Balance</i>	<i>Principal</i>	<i>Coupon</i>	<i>First Interest</i>	<i>Second Interest</i>	<i>Total</i>	<i>CUSIP</i>
<i>Ending</i>	<i>Beginning</i>	<i>Due</i>	<i>Per</i>	<i>Payment Due</i>	<i>Payment Due</i>	<i>Principal and</i>	<i>Number</i>
<i>June 30th</i>	<i>Fiscal Year</i>	<i>July 15th</i>	<i>Maturity</i>	<i>July 15th</i>	<i>January 15th</i>	<i>Interest</i>	
2011	\$121,160	\$6,160	5.250%	\$6,410.90	\$3,043.75	\$15,614.65	
2012	115,000	5,000	5.250%	3,043.75	2,912.50	10,956.25	
2013	110,000	5,000	5.250%	2,912.50	2,781.25	10,693.75	
2014	105,000	5,000	5.250%	2,781.25	2,650.00	10,431.25	
2015	100,000	10,000	5.250%	2,650.00	2,387.50	15,037.50	
2016	90,000	10,000	5.250%	2,387.50	2,125.00	14,512.50	
2017	80,000	10,000	5.250%	2,125.00	1,862.50	13,987.50	
2018	70,000	10,000	5.250%	1,862.50	1,600.00	13,462.50	
2019	60,000	10,000	5.250%	1,600.00	1,337.50	12,937.50	
2020	50,000	10,000	5.250%	1,337.50	1,075.00	12,412.50	
2021	40,000	10,000	5.375%	1,075.00	806.25	11,881.25	
2022	30,000	10,000	5.375%	806.25	537.50	11,343.75	
2023	20,000	10,000	5.375%	537.50	268.75	10,806.25	
2024	10,000	10,000	5.375%	268.75	0.00	10,268.75	
<b>TOTAL</b>		<b>\$121,160</b>		<b>\$29,798.40</b>	<b>\$23,387.50</b>	<b>\$174,345.90</b>	