

BID CONFIRMATION SUMMARY SHEET

**ISSUER: ALTMAR-PARISH-WILLIAMSTOWN CSD
OSWEGO COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$30,630,023

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 7/6/2011

NOTES DATED: 7/15/2011

TIME : 11:00 A.M.

NOTES DUE: 7/13/2012

Life (days)
358

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	15,000,000	1.750%	261,041.67	112,953.00	148,088.67	0.992773%	*
Jefferies & Company, Inc.	15,630,023	1.750%	272,005.82	101,128.00	170,877.82	1.099374%	*
Oppenheimer & Company, Inc.	30,630,023	1.750%	533,047.48	131,286.00	401,761.48	1.318987%	

Interest Owed at Maturity:	\$533,047.48
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.

7/6/2011

7/6/2011

FA Fiscal Advisors Marketing, Inc.
NOTE DETAILS SHEET #1

DATE : 7/6/2011

BOND COUNSEL : TED TRESPASZ, ESQ.
CHRISTINE M. CROWLEY, CIPFA (NM)

ISSUER : ALTMAR-PARISH-WILLIAMSTOWN CSD

AMOUNT : \$15,000,000

PURPOSE OF ISSUE: RECONSTRUCTION & CONSTRUCTION OF SCHOOL DISTRICT BUILDINGS

TYPE : BAN

NEW / RENEWAL : NEW - \$5,750,023, RENEWAL - \$24,880,000

INTEREST RATE : 1.750%

PREMIUM : \$112,953.00

EFFECTIVE NIC RATE : 0.993%

REOFFERING YIELD : TBD

DATED : 7/15/2011

DUE : 7/13/2012

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : ALTMAR-PARISH-WILLIAMSTOWN CSD

DTC (Y/N) YES

CONTACT NAME : CHRIS KING

PHONE # : (212) 336-7164

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$15,000,000

SPL. INSTRUCT'S : DTC CLOSING

7/6/2011

FA Fiscal Advisors Marketing, Inc.
NOTE DETAILS SHEET #2

DATE : 7/6/2011

BOND COUNSEL : TED TRESPASZ, ESQ.
CHRISTINE M. CROWLEY, CIPFA (NM)

ISSUER : ALTMAR-PARISH-WILLIAMSTOWN CSD

AMOUNT : \$15,630,023

PURPOSE OF ISSUE: RECONSTRUCTION & CONSTRUCTION OF SCHOOL DISTRICT BUILDINGS

TYPE : BAN

NEW / RENEWAL : NEW - \$5,750,023, RENEWAL - \$24,880,000

INTEREST RATE : 1.750%

PREMIUM : \$101,128.00

EFFECTIVE NIC RATE : 1.099%

REOFFERING YIELD : TBD

DATED : 7/15/2011

DUE : 7/13/2012

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : ALTMAR-PARISH-WILLIAMSTOWN CSD

DTC (Y/N) YES

CONTACT NAME : CHRIS KING

PHONE # : (212) 336-7164

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$15,630,023

SPL. INSTRUCT'S : DTC CLOSING