

**BID CONFIRMATION SUMMARY SHEET**

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF UTICA  
ONEIDA COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$10,000,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 7/7/2010

NOTES DATED : 7/15/2010

TIME : 11:00 AM

NOTES DUE : 7/15/2011

Life (days)  
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	5,000,000	1.120%	56,000.00	0.00	56,000.00	1.120000%	*
First Niagara Bank, N.A.	5,000,000	1.500%	75,000.00	0.00	75,000.00	1.500000%	
Beneficial Bank	10,000,000	2.000%	200,000.00	47,300.00	152,700.00	1.527000%	
RBS Citizens, N.A	10,000,000	2.040%	204,000.00	0.00	204,000.00	2.040000%	
Janney Montgomery Scott LLC	10,000,000	2.500%	250,000.00	500.00	249,500.00	2.495000%	
Oppenheimer & Co. Inc.	10,000,000	2.750%	275,000.00	1,900.00	273,100.00	2.731000%	

<b>Interest Owed at Maturity:</b>	\$131,000.00
-----------------------------------	--------------

**\* AWARDED**

PREPARED BY:

**FA** FISCAL ADVISORS & MARKETING, INC.  
7/7/2010

7/7/2010

**FA** Fiscal Advisors Marketing, Inc.

**NOTE DETAILS SHEET**

**Lot 1 of 2**

DATE : 7/7/2010

BOND COUNSEL: PAUL W. REICHEL, ESQ.

FA ADVISOR: MARK S. VISLOSKY, CIPFA - BJM

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF UTICA, ONEIDA COUNTY, NEW YORK

AMOUNT : \$5,000,000

TYPE : BAN

PURPOSE OF ISSUE : RECONSTRUCTION AND IMPROVEMENTS TO DISTRICT BUILDINGS AND FACILITIES

NEW/RENEWAL : RENEWAL

INTEREST RATE : 1.120%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.120%

REOFFERING YIELD : NRO

DATED : 7/15/2010

DUE : 7/15/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) : NO

CONTACT NAME : SHARON YORK -- WILL PROVIDE INFORMATION ON WHO TO SEND DOCUMENTS TO

PHONE # : (585) 797-0194

CUSIP #S (Y/N) : NO

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 x \$5,000,000

SPECIAL INSTRUCTS : LOCAL CLOSING WITH DETAILS TO FOLLOW

7/7/2010

**FA** Fiscal Advisors Marketing, Inc.

**NOTE DETAILS SHEET**

**Lot 2 of 2**

DATE : 7/7/2010

BOND COUNSEL: PAUL W. REICHEL, ESQ.

FA ADVISOR: MARK S. VISLOSKY, CIPFA - BJM

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF UTICA, ONEIDA COUNTY, NEW YORK

AMOUNT : \$5,000,000

TYPE : BAN

PURPOSE OF ISSUE : RECONSTRUCTION AND IMPROVEMENTS TO DISTRICT BUILDINGS AND FACILITIES

NEW/RENEWAL : RENEWAL

INTEREST RATE : 1.500%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.500%

REOFFERING YIELD : NRO

DATED : 7/15/2010

DUE : 7/15/2011

PREPAYMENT (Y/N) : NO

PURCHASER : FIRST NIAGARA BANK, N.A.

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF UTICA, ONEIDA COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : TRISTAN GRANT

PHONE # : (716) 625-7770 x 2234

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$5,000,000

SPECIAL INSTRUCTS : N/A