

**BID CONFIRMATION SUMMARY SHEET**

**ISSUER: WAVERLY CENTRAL SCHOOL DISTRICT  
TIOGA & CHEMUNG COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$5,000,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 7/7/2010

NOTES DATED : 7/15/2010

TIME : 11:30 AM

NOTES DUE : 6/30/2011

Life (days)  
345

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	5,000,000	1.750%	83,854.17	26,051.00	57,803.17	1.206327%	*
JPMorgan Chase Bank, N.A.	5,000,000	1.280%	61,333.33	0.00	61,333.33	1.280000%	
Janney Montgomery Scott, LLC	5,000,000	2.000%	95,833.33	3,250.00	92,583.33	1.932174%	
Oppenheimer & Co.	5,000,000	2.500%	119,791.67	18,880.00	100,911.67	2.105983%	

<b>Interest Owed at Maturity:</b>	\$83,854.17
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**\* AWARDED**

PREPARED BY:

**FA** FISCAL ADVISORS & MARKETING, INC.  
7/7/2010

7/7/2010

**FA** Fiscal Advisors Marketing, Inc.

**NOTE DETAILS SHEET**

DATE : 7/7/2010

BOND COUNSEL: WILLIAM J. MARQUARDT ESQ.

FA ADVISOR: MARK S. VISLOSKY, CIPFA - KK

ISSUER : WAVERLY CENTRAL SCHOOL DISTRICT

TIOGA & CHEMUNG COUNTIES, NEW YORK

AMOUNT : \$5,000,000

TYPE : BAN

PURPOSE OF ISSUE : VARIOUS CAPITAL IMPROVEMENTS

NEW/RENEWAL : RENEWAL

INTEREST RATE : 1.750%

PREMIUM : \$26,051.00

EFFECTIVE NIC RATE : 1.206%

REOFFERING YIELD : To Follow

DATED : 7/15/2010

DUE : 6/30/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : WAVERLY CENTRAL SCHOOL DISTRICT

TIOGA & CHEMUNG COUNTIES, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : JARAD BOHAN

PHONE # : (212) 336-7161

CUSIP #S (Y/N) : HAVE BEEN REQUESTED

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$5,000,000

SPECIAL INSTRUCTS : N/A