

BID CONFIRMATION SUMMARY SHEET

**ISSUER: EDMESTON CENTRAL SCHOOL DISTRICT
OTSEGO COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$5,285,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 7/14/2010

NOTES DATED : 7/22/2010

TIME : 11:00 AM

NOTES DUE : 6/24/2011

Life (days)
332

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
NBT Bank, N.A.	3,000,000	1.630%	45,096.67	0.00	45,096.67	1.630000%	*
Jefferies & Company, Inc.	2,285,000	2.000%	42,145.56	7,472.00	34,673.56	1.645419%	*
Janney Montgomery Scott LLC	5,285,000	2.000%	97,478.89	3,435.25	94,043.64	1.929518%	
Oppenheimer & Co., Inc.	5,285,000	2.250%	109,663.75	15,130.00	94,533.75	1.939574%	
JPMorgan Chase Bank, N.A.	5,285,000	2.320%	113,075.51	0.00	113,075.51	2.320000%	

Note: Jefferies & Company, Inc. bid on the entire amount with a premium of \$17,283. The premium above has been pro-rated.

Interest Owed at Maturity:	\$87,242.22
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
7/14/2010

7/14/2010

FA Fiscal Advisors Marketing, Inc.
LOT 1 OF 2

NOTE DETAILS SHEET

DATE : 7/14/2010

BOND COUNSEL: KAREN S. MARTELL, ESQ.

FA ADVISOR: BENJAMIN J. MASLONA, CIPFA

ISSUER : EDMESTON CENTRAL SCHOOL DISTRICT, OTSEGO COUNTY, NEW YORK

AMOUNT : \$3,000,000

TYPE : BAN

PURPOSE OF ISSUE : RECONSTRUCTION OF THE MAIN SCHOOL BUILDING, INDUSTRIAL ARTS AND BUS GARAGE

NEW/RENEWAL : RENEWAL

INTEREST RATE : 1.630%

PREMIUM : NONE

EFFECTIVE NIC RATE : 1.630%

REOFFERING YIELD : NRO

DATED : 7/22/2010

DUE : 6/24/2011

PREPAYMENT (Y/N) : NO

PURCHASER : NBT BANK, N.A.

PAYING AGENT : NBT BANK, N.A.

DTC (Y/N) : NO

CONTACT NAME : JOHN DEIERLEIN

PHONE # : 607-337-6485

CUSIP #S (Y/N) : NO

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$3,000,000

SPECIAL INSTRUCTS : LOCAL CLOSING WITH DETAILS TO FOLLOW

7/14/2010

FA Fiscal Advisors Marketing, Inc.
LOT 2 OF 2

NOTE DETAILS SHEET

DATE : 7/14/2010

BOND COUNSEL: KAREN S. MARTELL, ESQ.

FA ADVISOR: BENJAMIN J. MASLONA, CIPFA

ISSUER : EDMESTON CENTRAL SCHOOL DISTRICT, OTSEGO COUNTY, NEW YORK

AMOUNT : \$2,285,000

TYPE : BAN

PURPOSE OF ISSUE : RECONSTRUCTION OF THE MAIN SCHOOL BUILDING, INDUSTRIAL ARTS AND BUS GARAGE

NEW/RENEWAL : RENEWAL

INTEREST RATE : 2.000%

PREMIUM : NONE

EFFECTIVE NIC RATE : 2.170%

REOFFERING YIELD : TO COME

DATED : 7/22/2010

DUE : 6/24/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : EDMESTON CENTRAL SCHOOL DISTRICT, OTSEGO COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : JARAD BOHAN

PHONE # : 212-336-7161

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$2,285,000

SPECIAL INSTRUCTS : DTC CLOSING