

**BID CONFIRMATION SUMMARY SHEET**

**ISSUER: UNION-ENDICOTT CENTRAL SCHOOL DISTRICT  
BROOME AND TIOGA COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$28,150,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 7/14/2010

NOTES DATED : 7/22/2010

TIME : 11:30 A.M.

NOTES DUE : 6/30/2011

Life (days)  
338

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	10,000,000	1.500%	140,833.33	56,601.00	84,232.33	0.897149%	*
Janney Montgomery Scott LLC	18,150,000	1.250%	213,010.42	47,734.50	165,275.92	0.969882%	*
Jefferies & Company, Inc.	18,150,000	1.250%	213,010.42	46,283.00	166,727.42	0.978399%	
TD Securities (USA) LLC	28,150,000	1.500%	396,445.83	95,372.20	301,073.63	1.139148%	
Oppenheimer & Co.	28,150,000	2.125%	561,631.60	162,707.00	398,924.60	1.509379%	
M&T Bank	2,100,000	1.700%	33,518.33	0.00	33,518.33	1.700000%	

Note: Janney Montgomery Scott LLC bid the entire amount with a premium of \$74,034.50.  
\$18,150,000 was awarded, and premium has been adjusted.

<b>Interest Owed at Maturity:</b>	\$353,843.75
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**\* AWARDED**

PREPARED BY:

**FA** FISCAL ADVISORS & MARKETING, INC.  
7/14/2010

7/14/2010

**FA** Fiscal Advisors Marketing, Inc.

**NOTE DETAILS SHEET**  
**LOT 1 OF 2**

DATE : 7/14/2010

BOND COUNSEL: THOMAS E. MYERS, ESQ.  
FA ADVISOR: BENJAMIN J. MASLONA, CIPFA - KK

ISSUER : UNION-ENDICOTT CENTRAL SCHOOL DISTRICT  
BROOME AND TIOGA COUNTIES, NEW YORK

AMOUNT : \$10,000,000

TYPE : BAN

PURPOSE OF ISSUE : CONSTRUCTION / RECONSTRUCTION OF VARIOUS SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW / RENEWAL

INTEREST RATE : 1.500%

PREMIUM : \$56,601.00

EFFECTIVE NIC RATE : 0.897%

REOFFERING YIELD : To Follow

DATED : 7/22/2010

DUE : 6/30/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : UNION-ENDICOTT CENTRAL SCHOOL DISTRICT  
BROOME AND TIOGA COUNTIES, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : DANIEL KILEY

PHONE # : (212) 336-7163

CUSIP #S (Y/N) : HAVE BEEN REQUESTED

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$10,000,000

SPECIAL INSTRUCTS : N/A

7/14/2010

**FA** Fiscal Advisors Marketing, Inc.

**NOTE DETAILS SHEET**  
**LOT 2 OF 2**

DATE : 7/14/2010

BOND COUNSEL: THOMAS E. MYERS, ESQ.

FA ADVISOR: BENJAMIN J. MASLONA, CIPFA - KK

ISSUER : UNION-ENDICOTT CENTRAL SCHOOL DISTRICT  
BROOME AND TIOGA COUNTIES, NEW YORK

AMOUNT : \$18,150,000

TYPE : BAN

PURPOSE OF ISSUE : CONSTRUCTION / RECONSTRUCTION OF VARIOUS SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW / RENEWAL

INTEREST RATE : 1.250%

PREMIUM : \$47,734.50

EFFECTIVE NIC RATE : 0.970%

REOFFERING YIELD : To Follow

DATED : 7/22/2010

DUE : 6/30/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JANNEY MONTGOMERY SCOTT LLC

PAYING AGENT : UNION-ENDICOTT CENTRAL SCHOOL DISTRICT  
BROOME AND TIOGA COUNTIES, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRISTOPHER R. LONG

PHONE # : (646) 840-4614

CUSIP #S (Y/N) : HAVE BEEN REQUESTED

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$18,150,000

SPECIAL INSTRUCTS : N/A