

BID CONFIRMATION SUMMARY SHEET

**ISSUER: WALTON CENTRAL SCHOOL DISTRICT
DELAWARE COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$4,310,000

MIG RATING : N/A

TYPE OF ISSUE : BAN - SERIES A

D&Q (YES/N0) : YES

SALE DATE : 7/14/2010

NOTES DATED: 7/22/2010

TIME : 11:00 A.M.

NOTES DUE: 7/22/2011

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	4,310,000	2.000%	86,200.00	17,802.00	68,398.00	1.586961%	*
Oppenheimer & Company, Inc.	4,310,000	2.125%	91,587.50	20,991.00	70,596.50	1.637970%	
NBT Bank, N.A.	2,000,000	1.680%	33,600.00	0.00	33,600.00	1.680000%	
Janney Montgomery Scott LLC	4,310,000	2.000%	86,200.00	3,232.50	82,967.50	1.925000%	
JPMorgan Chase Bank, N.A.	4,310,000	2.330%	100,423.00	0.00	100,423.00	2.330000%	

Interest Owed at Maturity:	\$86,200.00
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*** AWARDED**

7/14/2010

***FA* Fiscal Advisors Marketing, Inc.**
NOTE DETAILS SHEET

DATE : 7/14/2010

BOND COUNSEL : JEFF STORCH, ESQ.
JOHN C. SHEHADI, CIPFA (NJ)

ISSUER : WALTON CENTRAL SCHOOL DISTRICT

AMOUNT : \$4,310,000

PURPOSE OF ISSUE: VARIOUS SCHOOL DISTRICT PROJECTS

TYPE : BAN - SERIES A

NEW / RENEWAL : RENEWAL

INTEREST RATE : 2.000%

PREMIUM : \$17,802.00

EFFECTIVE NIC RATE : 1.587%

REOFFERING YIELD : TBD

DATED : 7/22/2010

DUE : 7/22/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : WALTON CENTRAL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : JARAD BOHAN

PHONE # : 212-336-7161

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$4,310,000

SPL. INSTRUCT'S : N/A