

BID CONFIRMATION SUMMARY SHEET

**ISSUER: BRASHER FALLS CENTRAL SCHOOL DISTRICT (ST. LAWRENCE CENTRAL SCHOOL)
ST. LAWRENCE AND FRANKLIN COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$4,250,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 7/21/2010

NOTES DATED: 7/29/2010

TIME : 12:00 PM

NOTES DUE: 6/30/2011

Life (days)
331

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	4,250,000	1.470%	57,442.29	0.00	57,442.29	1.470000%	*
Jefferies & Company, Inc.	4,250,000	2.000%	78,152.78	12,666.00	65,486.78	1.675866%	
Janney Montgomery Scott LLC	4,250,000	1.750%	68,383.68	1,275.00	67,108.68	1.717372%	
Oppenheimer & Co., Inc.	4,250,000	2.375%	92,806.42	935.00	91,871.42	2.351073%	

Interest Owed at Maturity:	\$57,442.29
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
7/21/2010

7/21/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 7/21/2010

BOND COUNSEL : RICHARD C. ENGEL, ESQ.
CHRISTINE M. CROWLEY, CIPFA (KK)

ISSUER : BRASHER FALLS CENTRAL SCHOOL DISTRICT (ST. LAWRENCE CENTRAL SCHOOL)
ST. LAWRENCE AND FRANKLIN COUNTIES, NEW YORK

AMOUNT : \$4,250,000

PURPOSE OF ISSUE : VARIOUS CAPITAL IMPROVEMENTS

TYPE : BAN

NEW / RENEWAL : RENEWAL

INTEREST RATE : 1.470%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.470%

REOFFERING YIELD : NRO

DATED : 7/29/2010

DUE : 6/30/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) : NO

CONTACT NAME : LINDA MAAR -- SYRACUSE, NY

PHONE # : (315) 448-1408

CUSIP #S (Y/N) : NO

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$4,250,000

SPL. INSTRUCT'S : LOCAL CLOSING WITH DETAILS TO FOLLOW