

BID CONFIRMATION SUMMARY SHEET

**ISSUER: MEXICO CENTRAL SCHOOL DISTRICT
OSWEGO COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$5,000,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 7/21/2010

NOTES DATED : 8/5/2010

TIME : 11:30 AM

NOTES DUE : 8/5/2011

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Securities (USA) LLC	5,000,000	1.500%	75,000.00	1,350.00	73,650.00	1.473000%	*
Jefferies & Company, Inc.	5,000,000	2.000%	100,000.00	25,601.00	74,399.00	1.487980%	
Oppenheimer & Co., Inc.	5,000,000	2.125%	106,250.00	25,300.00	80,950.00	1.619000%	
Janney Montgomery Scott LLC	5,000,000	1.750%	87,500.00	3,500.00	84,000.00	1.680000%	
JPMorgan Chase Bank, N.A.	5,000,000	3.070%	153,500.00	0.00	153,500.00	3.070000%	

Interest Owed at Maturity:	\$75,000.00
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
7/21/2010

7/21/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 7/21/2010

BOND COUNSEL: THEODORE TRESPASZ, ESQ.

FA ADVISOR: BENJAMIN J. MASLONA, CIPFA

ISSUER : MEXICO CENTRAL SCHOOL DISTRICT

AMOUNT : \$5,000,000

TYPE : BAN

PURPOSE OF ISSUE : RECONSTRUCTION OF SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : RENEWAL

INTEREST RATE : 1.500%

PREMIUM : \$1,350.00

EFFECTIVE NIC RATE : 1.473%

REOFFERING YIELD : 1.450%

DATED : 8/5/2010

DUE : 8/5/2011

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : MEXICO CENTRAL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : PHIL WRIGHT

PHONE # : 212-827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$5,000,000

SPECIAL INSTRUCTS : DTC CLOSING