

BID CONFIRMATION SUMMARY SHEET

**ISSUER: SUSQUEHANNA VALLEY CENTRAL SCHOOL DISTRICT
BROOME COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$12,000,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 7/21/2010

NOTES DATED : 7/29/2010

TIME : 11:00 AM

NOTES DUE : 7/29/2011

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Securities (USA) LLC	12,000,000	1.250%	150,000.00	41,940.00	108,060.00	0.900500%	*
Jefferies & Company, Inc.	12,000,000	2.000%	240,000.00	60,241.00	179,759.00	1.497992%	
Oppenheimer & Co.	12,000,000	2.125%	255,000.00	64,320.00	190,680.00	1.589000%	
Janney Montgomery Scott LLC	12,000,000	1.750%	210,000.00	19,200.00	190,800.00	1.590000%	

Interest Owed at Maturity:	\$150,000.00
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
7/21/2010

7/21/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 7/21/2010

BOND COUNSEL: DOUGLAS E. GOODFRIEND, ESQ.
FA ADVISOR: BENJAMIN J. MASLONA, CIPFA - KK

ISSUER : SUSQUEHANNA VALLEY CENTRAL SCHOOL DISTRICT
BROOME COUNTY, NEW YORK

AMOUNT : \$12,000,000

TYPE : BAN

PURPOSE OF ISSUE : VARIOUS CAPITAL IMPROVEMENTS

NEW/RENEWAL : NEW / RENEWAL

INTEREST RATE : 1.250%

PREMIUM : \$41,940.00

EFFECTIVE NIC RATE : 0.901%

REOFFERING YIELD : NRO

DATED : 7/29/2010

DUE : 7/29/2011

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : SUSQUEHANNA VALLEY CENTRAL SCHOOL DISTRICT
BROOME COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : LAUREN N. CARTER -- NEW YORK, NEW YORK

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$12,000,000

SPECIAL INSTRUCTS : N/A