

**BID CONFIRMATION SUMMARY SHEET**

**ISSUER: GOSHEN CENTRAL SCHOOL DISTRICT  
ORANGE COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$330,284

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 7/22/2010

NOTES DATED : 7/30/2010

TIME : 11:00 AM

NOTES DUE : 7/29/2011

Life (days)  
359

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	330,284	1.270%	4,182.96	0.00	4,182.96	1.270000%	*
Roosevelt & Cross, Inc.	330,284	1.500%	4,940.50	700.00	4,240.50	1.287471%	
M&T Bank	330,284	1.820%	5,994.47	0.00	5,994.47	1.820000%	

<b>Interest Owed at Maturity:</b>	\$4,182.96
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\* **AWARDED**

PREPARED BY:

**FA** FISCAL ADVISORS & MARKETING, INC.  
7/22/2010

7/22/2010

**FA** Fiscal Advisors Marketing, Inc.

**NOTE DETAILS SHEET**

DATE : 7/22/2010

BOND COUNSEL: THOMAS E. MYERS, ESQ.

FA ADVISOR: JEANINE RODGERS CARUSO, CIPFA (KK)

ISSUER : GOSHEN CENTRAL SCHOOL DISTRICT

ORANGE COUNTY, NEW YORK

AMOUNT : \$330,284

TYPE : BAN

PURPOSE OF ISSUE : PURCHASE OF FOUR SCHOOL BUSES

NEW/RENEWAL : NEW

INTEREST RATE : 1.270%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.270%

REOFFERING YIELD : NRO

DATED : 7/30/2010

DUE : 7/29/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) : NO

CONTACT NAME : ELLEN LALLY - WHITE PLAINS, NY

PHONE # : (914) 993-2202

CUSIP #S (Y/N) : NO

O.S. (Y/N) : NO

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$330,284

SPECIAL INSTRUCTS : LOCAL CLOSING WITH DETAILS TO FOLLOW