

## BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY OF ITHACA, TOMPKINS COUNTY, NEW YORK

AMOUNT OF ISSUE : \$4,749,401

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 7/27/2010

NOTES DATED : 8/5/2010

TIME : 11:00 AM

NOTES DUE : 8/5/2011

Life (days)  
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Oppenheimer & Co., Inc.	4,749,401	2.250%	106,861.52	48,302.00	58,559.52	1.232988%	*
JPMorgan Chase Bank, N.A.	4,749,401	1.580%	75,040.54	0.00	75,040.54	1.580000%	
Janney Montgomery Scott LLC	4,749,401	1.750%	83,114.52	2,849.64	80,264.88	1.690000%	

**Interest Owed at Maturity:** \$106,861.52

\* AWARDED

PREPARED BY:

**FA** FISCAL ADVISORS & MARKETING, INC.  
7/27/2010

7/27/2010

**FA** Fiscal Advisors Marketing, Inc.

**NOTE DETAILS SHEET**

DATE : 7/27/2010

BOND COUNSEL: DOUGLAS E. GOODFRIEND, ESQ.

FA ADVISOR: JOHN C. SHEHADI, CIPFA - BJM

ISSUER : CITY OF ITHACA, TOMPKINS COUNTY, NEW YORK

AMOUNT : \$4,749,401

TYPE : BAN

PURPOSE OF ISSUE : VARIOUS CAPITAL PROJECTS

NEW/RENEWAL : RENEWAL \$3,094,627 AND NEW \$1,654,774

INTEREST RATE : 2.250%

PREMIUM : \$48,302.00

EFFECTIVE NIC RATE : 1.233%

REOFFERING YIELD : 0.850%

DATED : 8/5/2010

DUE : 8/5/2011

PREPAYMENT (Y/N) : NO

PURCHASER : OPPENHEIMER & CO., INC.

PAYING AGENT : CITY OF ITHACA, TOMPKINS COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : DARREN SMITH

PHONE # : 215-656-2893

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$4,749,401

SPECIAL INSTRUCTS : DTC CLOSING