

**BID CONFIRMATION SUMMARY SHEET**

**ISSUER: CITY OF ROME  
ONEIDA COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$13,415,877

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 7/27/2010

NOTES DATED : 8/5/2010

TIME : 11:30 AM

NOTES DUE : 1/20/2011

Life (days)  
165

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	9,000,000	1.000%	41,250.00	0.00	41,250.00	1.000000%	*
Janney Montgomery Scott LLC	4,415,877	1.250%	25,299.30	4,460.04	20,839.26	1.029636%	*
NBT Bank, N.A.	3,000,000	1.260%	17,325.00	0.00	17,325.00	1.260000%	
NBT Bank, N.A.	3,000,000	1.420%	19,525.00	0.00	19,525.00	1.420000%	
First Niagara Bank, N.A.	5,000,000	1.500%	34,375.00	0.00	34,375.00	1.500000%	
Oppenheimer & Co.	13,415,877	2.250%	138,351.23	25,626.00	112,725.23	1.833245%	
Jefferies & Company, Inc.	13,415,877	2.500%	153,723.59	6,039.00	147,684.59	2.401788%	
Roosevelt & Cross, Inc.	2,000,000	2.500%	22,916.67	0.00	22,916.67	2.500000%	

Note: Janney Montgomery Scott LLC bid the entire amount with a premium of \$13,550.04  
\$4,415,877 has been awarded and premium has been adjusted

<b>Interest Owed at Maturity:</b>	\$66,549.30
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\* AWARDED

PREPARED BY:

**FA** FISCAL ADVISORS & MARKETING, INC.

7/27/2010

7/27/2010

**FA** Fiscal Advisors Marketing, Inc.

**NOTE DETAILS SHEET**  
**LOT 1 OF 2**

DATE : 7/27/2010

BOND COUNSEL: PAUL W. REICHEL, ESQ.

FA ADVISOR: CHRISTINE M. CROWLEY CIPFA - KK

JOHN C. SHEHADI, CIPFA

ISSUER : CITY OF ROME

ONEIDA COUNTY, NEW YORK

AMOUNT : \$9,000,000

TYPE : BAN

PURPOSE OF ISSUE : VARIOUS PURPOSES

NEW/RENEWAL : NEW / RENEWAL

INTEREST RATE : 1.000%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.000%

REOFFERING YIELD : NRO

DATED : 8/5/2010

DUE : 1/20/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) : NO

CONTACT NAME : LINDA MAAR -- SYRACUSE, NY

PHONE # : (315) 448-1408

CUSIP #S (Y/N) : NO

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$9,000,000

SPECIAL INSTRUCTS : LOCAL CLOSING WITH DETAILS TO FOLLOW

7/27/2010

**FA** Fiscal Advisors Marketing, Inc.

**NOTE DETAILS SHEET**  
**LOT 2 OF 2**

DATE : 7/27/2010

BOND COUNSEL: PAUL W. REICHEL, ESQ.

FA ADVISOR: CHRISTINE M. CROWLEY CIPFA - KK

JOHN C. SHEHADI, CIPFA

ISSUER : CITY OF ROME

ONEIDA COUNTY, NEW YORK

AMOUNT : \$4,415,877

TYPE : BAN

PURPOSE OF ISSUE : VARIOUS PURPOSES

NEW/RENEWAL : NEW / RENEWAL

INTEREST RATE : 1.250%

PREMIUM : \$4,460.04

EFFECTIVE NIC RATE : 1.030%

REOFFERING YIELD : To Follow

DATED : 8/5/2010

DUE : 1/20/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JANNEY MONTGOMERY SCOTT LLC

PAYING AGENT : CITY OF ROME

ONEIDA COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRISTOPHER R. LONG

PHONE # : (646) 840-4614

CUSIP #S (Y/N) : HAVE BEEN REQUESTED

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$4,415,877

SPECIAL INSTRUCTS : N/A