

BID CONFIRMATION SUMMARY SHEET

ISSUER: TOWN OF OYSTER BAY, NASSAU COUNTY, NEW YORK

AMOUNT OF ISSUE : \$54,880,000

MIG RATING : SP 1+

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 7/29/2010

NOTES DATED: 8/17/2010

TIME : 11:00 AM

NOTES DUE: 8/12/2011

Life (days)
355

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Securities	54,880,000	1.250%	676,472.22	512,057.79	164,414.43	0.303809%	*
Jefferies & Company, Inc.	5,000,000	1.500%	73,958.33	57,601.00	16,357.33	0.331754%	
Wells Fargo Bank, N.A.	54,880,000	1.500%	811,766.67	623,985.60	187,781.07	0.346986%	
Citibank	54,880,000	1.250%	676,472.22	487,883.20	188,589.02	0.348479%	
Bank of America Merrill Lynch	54,880,000	1.500%	811,766.67	622,339.20	189,427.47	0.350028%	
Morgan Stanley	54,880,000	1.500%	811,766.67	622,339.20	189,427.47	0.350028%	
TD Securities (USA) LLC	54,880,000	1.250%	676,472.22	484,570.88	191,901.34	0.354599%	
Roosevelt & Cross, Inc.	54,880,000	1.250%	676,472.22	481,139.00	195,333.22	0.360941%	
Jefferies & Company, Inc.	49,880,000	2.000%	983,744.44	803,568.00	180,176.44	0.366307%	
Janney Montgomery Scott LLC	54,880,000	2.500%	1,352,944.44	1,119,552.00	233,392.44	0.431268%	
State Bank of Long Island	2,000,000	1.500%	29,583.33	18,736.00	10,847.33	0.550006%	
State Bank of Long Island	3,000,000	1.500%	44,375.00	27,513.00	16,862.00	0.569983%	
Capital One, N.A.	10,000,000	0.510%	50,291.67	0.00	50,291.67	0.510000%	
JPMorgan Chase Bank, N.A.	20,000,000	0.620%	122,277.78	0.00	122,277.78	0.620000%	
Flushing Commercial Bank	2,000,000	0.750%	14,791.67	0.00	14,791.67	0.750000%	

Interest Owed at Maturity: \$676,472.22

*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
7/29/2010

7/29/2010

FA Fiscal Advisors Marketing, Inc.
NOTE DETAILS SHEET

DATE : 7/29/2010

BOND COUNSEL : RANDOLPH J. MAYER, ESQ.
JOHN C. SHEHADI, MARY JO BELLA

ISSUER : TOWN OF OYSTER BAY, NASSAU COUNTY, NEW YORK

AMOUNT : \$54,880,000

PURPOSE OF ISSUE: VARIOUS CAPITAL IMPROVEMENTS WITHIN AND FOR THE TOWN

TYPE : BAN

NEW / RENEWAL : NEW

INTEREST RATE : 1.250%

PREMIUM : \$512,057.79

EFFECTIVE NIC RATE : 0.304%

REOFFERING YIELD : 0.300%

DATED : 8/17/2010

DUE : 8/12/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN SECURITIES

PAYING AGENT : TOWN OF OYSTER BAY, NASSAU COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : PETER MCCARTHY

PHONE # : (212) 834-7224

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$54,880,000

SPL. INSTRUCT'S : _____
