

BID CONFIRMATION SUMMARY SHEET

**ISSUER: PULASKI CENTRAL SCHOOL DISTRICT
OSWEGO COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$9,000,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/N0) : YES

SALE DATE : 8/3/2010

NOTES DATED: 8/12/2010

TIME : 11:00 A.M.

NOTES DUE: 6/30/2011

Life (days)
318

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Beneficial Bank MSD	9,000,000	1.750%	139,125.00	45,900.00	93,225.00	1.172642%	*
Oppenheimer & Company, Inc.	9,000,000	1.750%	139,125.00	37,444.00	101,681.00	1.279006%	
TD Securities (USA) LLC	8,000,000	1.500%	106,000.00	12,352.00	93,648.00	1.325208%	
Jefferies & Company, Inc.	9,000,000	2.000%	159,000.00	43,111.00	115,889.00	1.457723%	
Janney Montgomery Scott LLC	9,000,000	2.125%	168,937.50	450.00	168,487.50	2.119340%	

Interest Owed at Maturity: \$139,125.00

*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
8/3/2010

8/3/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 8/3/2010

BOND COUNSEL : CONNIE CAHILL, ESQ.
ADVISOR : MARK S. VISLOSKY , CIPFA (NJ)

ISSUER : PULASKI CENTRAL SCHOOL DISTRICT

AMOUNT : \$9,000,000

PURPOSE OF ISSUE: CONSTRUCTION/RECONSTRUCTION OF SCHOOL DISTRICT BUILDINGS

TYPE : BAN

NEW / RENEWAL : \$4,000,000 - RENEWAL & \$5,000,000 - NEW

INTEREST RATE : 1.750%

PREMIUM : \$45,900.00

EFFECTIVE NIC RATE : 1.173%

REOFFERING YIELD : TBD

DATED : 8/12/2010

DUE : 6/30/2011

PREPAYMENT (Y/N) : NO

PURCHASER : BENEFICIAL BANK MSD

PAYING AGENT : PULASKI CENTRAL SCHOOL DISTRICT

DTC (Y/N) YES

CONTACT NAME : MARK SQUILLANTE

PHONE # : 609-589-1324

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$9,000,000

SPL. INSTRUCT'S : N/A