

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF ONEONTA
OTSEGO COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$3,000,000

MIG RATING : N/A

TYPE OF ISSUE : RAN

D & Q (YES/NO) : YES

SALE DATE : 8/5/2010

NOTES DATED : 8/13/2010

TIME : 11:30 A.M.

NOTES DUE : 8/12/2011

Life (days)
359

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Securities (USA) LLC	3,000,000	1.250%	37,395.83	6,780.00	30,615.83	1.023370%	*
JPMorgan Chase Bank, N.A.	3,000,000	1.390%	41,584.17	0.00	41,584.17	1.390000%	
Oppenheimer & Co.	3,000,000	1.750%	52,354.17	10,360.00	41,994.17	1.403705%	
Jefferies & Company, Inc.	3,000,000	1.750%	52,354.17	5,881.00	46,473.17	1.553421%	
Janney Montgomery Scott, LLC	3,000,000	1.750%	52,354.17	1,050.00	51,304.17	1.714903%	
NBT Bank, N.A.	3,000,000	1.840%	55,046.67	0.00	55,046.67	1.840000%	
Wilber National Bank	3,000,000	2.000%	59,833.33	0.00	59,833.33	2.000000%	

Interest Owed at Maturity:	\$37,395.83
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
8/5/2010

8/5/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 8/5/2010

BOND COUNSEL: THOMAS E. MYERS, ESQ.

FA ADVISOR: JOHN C. SHEHADI, CIPFA - KK

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF ONEONTA
OTSEGO COUNTY, NEW YORK

AMOUNT : \$3,000,000

TYPE : RAN

PURPOSE OF ISSUE : ANTICIPATION OF STATE AID

NEW/RENEWAL : NEW

INTEREST RATE : 1.250%

PREMIUM : \$6,780.00

EFFECTIVE NIC RATE : 1.023%

REOFFERING YIELD : To Follow

DATED : 8/13/2010

DUE : 8/12/2011

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF ONEONTA
OTSEGO COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : LAUREN N. CARTER

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 x \$3,000,000

SPECIAL INSTRUCTS : N/A