

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT OF ISSUE : \$5,676,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 8/10/2011

NOTES DATED: 8/17/2011

TIME : 12:00 PM

NOTES DUE: 12/29/2011

Life (days)

132

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	5,676,000	1.250%	26,015.00	3,691.00	22,324.00	1.072650%	*
Oppenheimer & Company, Inc.	5,676,000	1.250%	26,015.00	2,725.00	23,290.00	1.119066%	
JPMorgan Chase Bank, N.A.	5,676,000	1.160%	24,141.92	0.00	24,141.92	1.160000%	
First Niagara Bank, N.A.	5,676,000	1.250%	26,015.00	0.00	26,015.00	1.250000%	

Interest Owed at Maturity:	\$26,015.00
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.

8/10/2011

8/10/2011

***FA* Fiscal Advisors Marketing, Inc.**
NOTE DETAILS SHEET

DATE : 8/10/2011

BOND COUNSEL : M. CORNELIA CAHILL, ESQ.

MARK S. VISLOSKY, CIPFA

CHRISTINE M. CROWLEY, CIPFA

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT : \$5,676,000

PURPOSE OF ISSUE: RECONSTRUCTION PROJECTS

TYPE : BAN

NEW / RENEWAL : RENEWAL

INTEREST RATE : 1.250%

PREMIUM : \$3,691.00

EFFECTIVE NIC RATE : 1.073%

REOFFERING YIELD : TO FOLLOW

DATED : 8/17/2011

DUE : 12/29/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : JARAD BOHAN

PHONE # : (212) 336-7161

CUSIP #S (Y/N) : YES

O.S. (Y/N) : NO

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$5,676,000

SPL. INSTRUCT'S : N/A