

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY OF UTICA
ONEIDA COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$1,935,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/N0) : YES

SALE DATE : 8/18/2010

NOTES DATED: 8/26/2010

TIME : 11:00 A.M.

NOTES DUE: 8/26/2011

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	1,935,000	0.950%	18,382.50	0.00	18,382.50	0.950000%	*
First Niagara Bank, N.A.	1,935,000	1.190%	23,026.50	0.00	23,026.50	1.190000%	
Janney Montgomery Scott LLC	1,935,000	2.125%	41,118.75	774.00	40,344.75	2.085000%	
Oppenheimer & Company, Inc.	1,935,000	2.250%	43,537.50	736.00	42,801.50	2.211964%	

Interest Owed at Maturity:	\$18,382.50
-----------------------------------	-------------

* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
8/18/2010

8/18/2010

FA Fiscal Advisors Marketing, Inc.
NOTE DETAILS SHEET

DATE : 8/18/2010

BOND COUNSEL : PAUL REICHEL, ESQ.
ADVISOR: JEANINE RODGERS CARUSO (NJ)

ISSUER : CITY OF UTICA

AMOUNT : \$1,935,000

PURPOSE OF ISSUE: VARIOUS PROJECTS

TYPE : BAN

NEW / RENEWAL : NEW

INTEREST RATE : 0.950%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 0.950%

REOFFERING YIELD : NRO

DATED : 8/26/2010

DUE : 8/26/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) NO

CONTACT NAME : KARA PETERSON

PHONE # : 585-797-0164

CUSIP #S (Y/N) : NO

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$1,935,000

SPL. INSTRUCT'S : LOCAL CLOSING WITH DETAILS TO FOLLOW