

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT OF ISSUE : \$4,000,000

MIG RATING : N/A

TYPE OF ISSUE : RAN

D&Q (YES/NO) : NO

SALE DATE : 8/18/2011

NOTES DATED: 8/30/2011

TIME : 11:00 AM

NOTES DUE: 9/30/2011

Life (days)

30

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	4,000,000	1.090%	3,633.33	0.00	3,633.33	1.090000%	*
First Niagara Bank, N.A.	4,000,000	1.350%	4,500.00	0.00	4,500.00	1.350000%	
Jefferies & Company, Inc.	4,000,000	1.500%	5,000.00	42.00	4,958.00	1.487400%	
Oppenheimer & Co., Inc.	4,000,000	2.500%	8,333.33	400.00	7,933.33	2.380000%	

Interest Owed at Maturity:	\$3,633.33
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.

8/18/2011

8/18/2011

FA Fiscal Advisors Marketing, Inc.
NOTE DETAILS SHEET

DATE : 8/18/2011

BOND COUNSEL : M. CORNELIA CAHILL, ESQ.
MARK S. VISLOSKY, CIPFA (CMC)

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT : \$4,000,000

PURPOSE OF ISSUE: 2010-11 STATE AID REVENUES

TYPE : RAN

NEW / RENEWAL : NEW

INTEREST RATE : 1.090%

PREMIUM : NONE

EFFECTIVE NIC RATE : 1.090%

REOFFERING YIELD : NRO

DATED : 8/30/2011

DUE : 9/30/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) NO

CONTACT NAME : TAMMY FLORES / BOB GIBSON

PHONE # : (866) 937-4958 / (518) 433-2527

CUSIP #S (Y/N) : NO

O.S. (Y/N) : NO

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 X \$4,000,000

SPL. INSTRUCT'S : LOCAL CLOSING WITH DETAILS TO FOLLOW