

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 9/1/2010

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF OSWEGO
OSWEGO AND CAYUGA COUNTIES, NEW YORK**

DELIVERY DATE: 9/1/2010

AMOUNT: \$321,911

SALE DATE: 8/19/2010

BOND RATING: N/A

INSURED BY: N/A

DESIGNATED? (Y/N): YES

TIME: 11:30 A.M.

RATING AGENCY: N/A

MATURITIES INS.: N/A

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.	Sage Ruddy & Co.	Greene County Commercial Bank	JPMorgan Chase Bank, N.A.	Alliance Bank, N.A.
1	51,911	51,911.00	2011	2.000% 1038.2200	2.250% 1167.9975	1.750% 908.4425	2.580% 1339.3038	2.850% 1479.4635
2	65,000	130,000.00	2012	2.125% 2762.5000	2.250% 2925.0000	1.900% 2470.0000	2.580% 3354.0000	2.850% 3705.0000
3	65,000	195,000.00	2013	2.250% 4387.5000	2.300% 4485.0000	2.150% 4192.5000	2.580% 5031.0000	2.850% 5557.5000
4	70,000	280,000.00	2014	2.250% 6300.0000	2.300% 6440.0000	2.400% 6720.0000	2.580% 7224.0000	2.850% 7980.0000
5	70,000	350,000.00	2015	2.250% 7875.0000	2.300% 8050.0000	2.750% 9625.0000	2.580% 9030.0000	2.850% 9975.0000
TOTALS	\$321,911	1,006,911.00						
		GROSS INTEREST COST		22,363.22	23,068.00	23,915.94	25,978.30	28,696.96
		LESS PREMIUM		0.00	0.00	0.00	0.00	0.00
AV. LIFE	3.13 years	NET INTEREST COST		22,363.22	23,068.00	23,915.94	25,978.30	28,696.96
		EFFECTIVE NIC RATE		2.22097%	2.29097%	2.37518%	2.58000%	2.85000%

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DEBT SERVICE SCHEDULE
CITY SCHOOL DISTRICT OF THE CITY OF OSWEGO
OSWEGO AND CAYUGA COUNTIES, NEW YORK
\$321,911 SCHOOL DISTRICT (SERIAL) BONDS, SERIES 2010A

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Acquisition of buses

Bonds Dated: September 1, 2010

Principal Due: September 1, 2011-2015

Interest Due: September 1, 2011 and semi-annually thereafter on March 1 and September 1

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

**PAYING AGENT: CITY SCHOOL DISTRICT OF THE CITY OF OSWEGO
OSWEGO AND CAYUGA COUNTIES, NEW YORK**

OPTIONAL REDEMPTION INFORMATION: N/A

<i>Fiscal Year Ending June 30th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due September 1st</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due September 1st</i>	<i>Second Interest Payment Due March 1st</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number</i>
2011	\$321,911	\$51,911	2.000%	\$7,031.97	\$2,996.88	\$61,939.85	
2012	270,000	65,000	2.125%	2,996.88	2,306.25	70,303.13	
2013	205,000	65,000	2.250%	2,306.25	1,575.00	68,881.25	
2014	140,000	70,000	2.250%	1,575.00	787.50	72,362.50	
2015	70,000	70,000	2.250%	787.50	0.00	70,787.50	
TOTAL		\$321,911		\$14,697.60	\$7,665.63	\$344,274.22	