

BID CONFIRMATION SUMMARY SHEET

**ISSUER: MEDINA CENTRAL SCHOOL DISTRICT
ORLEANS, NIAGARA AND GENESEE COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$17,196,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/N0) : YES

SALE DATE : 8/24/2010

NOTES DATED: 9/1/2010

TIME : 11:00 A.M.

NOTES DUE: 6/24/2011

Life (days)

293

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	5,000,000	0.840%	34,183.33	0.00	34,183.33	0.840000%	*
TD Securities (USA) LLC	4,000,000	1.000%	32,555.56	3,640.00	28,915.56	0.888191%	*
Roosevelt & Cross, Inc.	3,000,000	1.500%	36,625.00	12,760.00	23,865.00	0.977406%	*
TD Securities (USA) LLC	4,000,000	1.250%	40,694.44	8,600.00	32,094.44	0.985836%	*
TD Securities (USA) LLC	1,196,000	1.250%	12,167.64	2,176.72	9,990.92	1.026382%	*
Jefferies & Company, Inc.	17,196,000	1.750%	244,923.58	77,555.00	167,368.58	1.195863%	
First Niagara Bank, N.A.	7,196,000	1.250%	73,209.31	0.00	73,209.31	1.250000%	
Oppenheimer & Company, Inc.	17,196,000	1.750%	244,923.58	67,449.00	177,474.58	1.268071%	
First Niagara Bank, N.A.	10,000,000	1.500%	122,083.33	0.00	122,083.33	1.500000%	
Janney Montgomery Scott LLC	17,196,000	1.750%	244,923.58	30,093.00	214,830.58	1.534983%	

Note: TD Securites bid \$4,000,000 with a premium of \$7,280. \$1,196,000 is being awarded and the premium has been adjusted.

Interest Owed at Maturity: \$156,225.97

*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.

8/24/2010

8/24/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 8/24/2010

BOND COUNSEL : CHARLES I. SCHACHTER, ESQ.
CHRISTINE M. CROWLEY, CIPFA (NJ)

ISSUER : MEDINA CENTRAL SCHOOL DISTRICT
ORLEANS, NIAGARA AND GENESEE COUNTIES, NEW YORK

AMOUNT : \$5,000,000

PURPOSE OF ISSUE: CAPITAL PROJECT

TYPE : BAN

NEW / RENEWAL : NEW AND RENEWAL

INTEREST RATE : 0.840%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 0.840%

REOFFERING YIELD : NRO

DATED : 9/1/2010

DUE : 6/24/2011

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) NO

CONTACT NAME : KARA PETERSON

PHONE # : 585-797-0164

CUSIP #S (Y/N) : NO

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$5,000,000

SPL. INSTRUCT'S : JENNY PEGG TO HANDLE CLOSING (716) 858-1436

8/24/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 8/24/2010

BOND COUNSEL : CHARLES I. SCHACHTER, ESQ.
CHRISTINE M. CROWLEY, CIPFA

ISSUER : MEDINA CENTRAL SCHOOL DISTRICT
ORLEANS, NIAGARA AND GENESEE COUNTIES, NEW YORK

AMOUNT : \$4,000,000

PURPOSE OF ISSUE: CAPITAL PROJECT

TYPE : BAN

NEW / RENEWAL : NEW & RENEWAL

INTEREST RATE : 1.000%

PREMIUM : \$3,640.00

EFFECTIVE NIC RATE : 0.880%

REOFFERING YIELD : 0.850%

DATED : 9/1/2010

DUE : 6/24/2011

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : MEDINA CENTRAL SCHOOL DISTRICT

DTC (Y/N) YES

CONTACT NAME : PHIL WRIGHT

PHONE # : 212-827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$4,000,000

SPL. INSTRUCT'S : N/A

8/24/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 8/24/2010

BOND COUNSEL : CHARLES I. SCHACHTER, ESQ.
CHRISTINE M. CROWLEY, CIPFA

ISSUER : MEDINA CENTRAL SCHOOL DISTRICT
ORLEANS, NIAGARA AND GENESEE COUNTIES, NEW YORK

AMOUNT : \$3,000,000

PURPOSE OF ISSUE: CAPITAL PROJECT

TYPE : BAN

NEW / RENEWAL : NEW & RENEWAL

INTEREST RATE : 1.500%

PREMIUM : \$12,760.00

EFFECTIVE NIC RATE : 0.970%

REOFFERING YIELD : 0.890%

DATED : 9/1/2010

DUE : 6/24/2011

PREPAYMENT (Y/N) : NO

PURCHASER : ROOSEVELT & CROSS, INC.

PAYING AGENT : MEDINA CENTRAL SCHOOL DISTRICT

DTC (Y/N) YES

CONTACT NAME : STEVE GUARENTE

PHONE # : 212-504-9274

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$3,000,000

SPL. INSTRUCT'S : N/A

8/24/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 8/24/2010

BOND COUNSEL : CHARLES I. SCHACHTER, ESQ.
CHRISTINE M. CROWLEY, CIPFA

ISSUER : MEDINA CENTRAL SCHOOL DISTRICT
ORLEANS, NIAGARA AND GENESEE COUNTIES, NEW YORK

AMOUNT : \$4,000,000

PURPOSE OF ISSUE: CAPITAL PROJECT

TYPE : BAN

NEW / RENEWAL : NEW & RENEWAL

INTEREST RATE : 1.250%

PREMIUM : \$8,600.00

EFFECTIVE NIC RATE : 0.980%

REOFFERING YIELD : 0.860%

DATED : 9/1/2010

DUE : 6/24/2011

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : MEDINA CENTRAL SCHOOL DISTRICT

DTC (Y/N) YES

CONTACT NAME : PHIL WRIGHT

PHONE # : 212-827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$4,000,000

SPL. INSTRUCT'S : N/A

8/24/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 8/24/2010

BOND COUNSEL : CHARLES I. SCHACHTER, ESQ.
CHRISTINE M. CROWLEY, CIPFA

ISSUER : MEDINA CENTRAL SCHOOL DISTRICT
ORLEANS, NIAGARA AND GENESEE COUNTIES, NEW YORK

AMOUNT : \$1,196,000

PURPOSE OF ISSUE: CAPITAL PROJECT

TYPE : BAN

NEW / RENEWAL : NEW & RENEWAL

INTEREST RATE : 1.250%

PREMIUM : \$2,176.72

EFFECTIVE NIC RATE : 1.020%

REOFFERING YIELD : 0.900%

DATED : 9/1/2010

DUE : 6/24/2011

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : MEDINA CENTRAL SCHOOL DISTRICT

DTC (Y/N) YES

CONTACT NAME : PHIL WRIGHT

PHONE # : 212-827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$1,196,000

SPL. INSTRUCT'S : N/A