

**BID CONFIRMATION SUMMARY SHEET**

**ISSUER: EDMESTON CENTRAL SCHOOL DISTRICT  
OTSEGO COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$600,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 9/9/2009

NOTES DATED : 9/17/2009

TIME : 11:00 AM

NOTES DUE : 7/23/2010

Life (days)  
306

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	600,000	1.790%	9,129.00	0.00	9,129.00	1.790000%	*
NBT Bank, N.A.	600,000	2.240%	11,424.00	0.00	11,424.00	2.240000%	
Oppenheimer & Co., Inc.	600,000	2.750%	14,025.00	756.00	13,269.00	2.601765%	
Roosevelt & Cross, Inc.	600,000	2.750%	14,025.00	100.00	13,925.00	2.730392%	

<b>Interest Owed at Maturity:</b>	\$9,129.00
-----------------------------------	------------

**\* AWARDED**

PREPARED BY:

**FA** FISCAL ADVISORS & MARKETING, INC.  
9/9/2009

9/9/2009

**FA Fiscal Advisors Marketing, Inc.**

**NOTE DETAILS SHEET**

DATE : 9/9/2009

BOND COUNSEL: KAREN S. MARTELL, ESQ.

FA ADVISOR: BENJAMIN J. MASLONA, CIPFA

ISSUER : EDMESTON CENTRAL SCHOOL DISTRICT, OTSEGO COUNTY, NEW YORK

AMOUNT : \$600,000

TYPE : BAN

PURPOSE OF ISSUE : RECONSTRUCTION OF THE MAIN SCHOOL BUILDING, INDUSTRIAL ARTS AND BUS GARAGE

NEW/RENEWAL : NEW

INTEREST RATE : 1.790%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.790%

REOFFERING YIELD : NRO

DATED : 9/17/2009

DUE : 7/23/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A. (ROCHESTER, NY)

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) : NO

CONTACT NAME : BILL CHRISTMAN

PHONE # : 585-797-0164

CUSIP #S (Y/N) : NO

O.S. (Y/N) : NO

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$600,000

SPECIAL INSTRUCTS : LOCAL CLOSING WITH DETAILS TO FOLLOW