

BID CONFIRMATION SUMMARY SHEET

**ISSUER: MARATHON CENTRAL SCHOOL DISTRICT
CORTLAND COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$650,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 9/17/2009

NOTES DATED : 9/24/2009

TIME : 11:00 AM

NOTES DUE : 9/24/2010

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
First Niagara Bank	650,000	1.750%	11,375.00	0.00	11,375.00	1.750000%	*
Bank of Greene County	650,000	1.790%	11,635.00	0.00	11,635.00	1.790000%	
JPMorgan Chase Bank, N.A.	650,000	1.810%	11,765.00	0.00	11,765.00	1.810000%	
Roosevelt & Cross, Inc.	650,000	2.375%	15,437.50	25.00	15,412.50	2.371154%	

Interest Owed at Maturity:	\$11,375.00
-----------------------------------	-------------

* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
9/17/2009

9/17/2009

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 9/17/2009

BOND COUNSEL: DOUGLAS E. GOODFRIEND, ESQ.

FA ADVISOR: MARK S. VISLOSKY, CIPFA - KK

ISSUER : MARATHON CENTRAL SCHOOL DISTRICT
CORTLAND COUNTY, NEW YORK

AMOUNT : \$650,000

TYPE : BAN

PURPOSE OF ISSUE : VARIOUS SCHOOL DISTRICT CAPITAL IMPROVEMENTS

NEW/RENEWAL : NEW

INTEREST RATE : 1.750%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.750%

REOFFERING YIELD : NRO

DATED : 9/24/2009

DUE : 9/24/2010

PREPAYMENT (Y/N) : NO

PURCHASER : FIRST NIAGARA BANK

PAYING AGENT : MARATHON CENTRAL SCHOOL DISTRICT
CORTLAND COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : GREGORY M. WINKLER -- LOCKPORT, NY

PHONE # : (716) 625-7770 x7027

CUSIP #S (Y/N) : HAVE BEEN REQUESTED

O.S. (Y/N) : NO

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$650,000

SPECIAL INSTRUCTS : N/A