

BID CONFIRMATION SUMMARY SHEET

**ISSUER: PORTVILLE CENTRAL SCHOOL DISTRICT
CATTARAUGUS AND ALLEGANY COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$435,074

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 9/17/2009

NOTES DATED : 9/24/2009

TIME : 11:00 A.M.

NOTES DUE : 9/24/2010

**Life (days)
360**

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Five Star Bank	435,074	1.680%	7,309.24	0.00	7,309.24	1.680000%	*
JPMorgan Chase Bank, N.A.	435,074	2.180%	9,484.61	0.00	9,484.61	2.180000%	

Interest Owed at Maturity: \$7,309.24

*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
9/17/2009

9/17/2009

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 9/17/2009

BOND COUNSEL: THOMAS E. MYERS, ESQ.

FA ADVISOR: BENJAMIN J. MASLONA, CIPFA (NJ)

ISSUER : PORTVILLE CENTRAL SCHOOL DISTRICT
CATTARAUGUS AND ALLEGANY COUNTIES, NEW YORK

AMOUNT : \$435,074

TYPE : BAN

PURPOSE OF ISSUE : BUS ACQUISITION

NEW/RENEWAL : NEW/RENEWAL

NEW - \$167,000
RENEWAL - \$268,074

INTEREST RATE : 1.680%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.680%

REOFFERING YIELD : NRO

DATED : 9/24/2009

DUE : 9/24/2010

PREPAYMENT (Y/N) : NO

PURCHASER : FIVE STAR BANK

PAYING AGENT : FIVE STAR BANK

DTC (Y/N) : NO

CONTACT NAME : STEVE FOSTER

PHONE # : 716-876-5202

CUSIP #S (Y/N) : NO

O.S. (Y/N) : NO

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$435,074

SPECIAL INSTRUCTS : LOCAL CLOSING WITH DETAILS TO FOLLOW